

CMI Release 10.2

Customizing Guide

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This edition obsoletes all previous editions.

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Teamcenter Enterprise is a registered trademark of Siemens PLM Corporation.

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Preface

About this Guide

This guide describes customizing and advanced configuration information for the CATIA Teamcenter Interface (CMI) with its two Teamcenter Enterprise servers generic Workbench and CATIA Workbench. Before using this guide, be sure you understand:

the UNIX-based operating system

the administration of the CATIA system

the administration of the Teamcenter Enterprise system

Related Documents

The following manuals contain information about installation, usage and customizing of CATIA Teamcenter Interface:

Manual Title	Version
CATIA Teamcenter Interface Installation & Administration Guide	10.2
CATIA Teamcenter Interface User Manual	10.2
CATIA Teamcenter Interface Customizing Guide	10.2

Your Comments are Welcome

Please feel free to tell us your opinion; we are always interested in improving our publications. Mail your comments to:

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Overview

Individual parts and multiple-layer assemblies can now be processed directly in CATIA thanks to the integration of CATIA into Teamcenter Enterprise; for this the CATIA data is under the control of Teamcenter Enterprise. The CATIA-Workbench in Teamcenter Enterprise serves as the communication medium between the PDM-System Teamcenter Enterprise and the CAD-System CATIA. This is a special structure browser which displays the current storage contents of the CATIA session graphically and provides manipulation facilities.

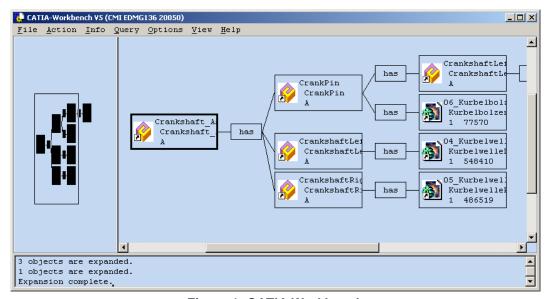


Figure 1: CATIA Workbench

The entire data interchange between Teamcenter Enterprise and CATIA is effected via the Workbench.

System Architecture

The components of CMI are:

GMI Generic Workbench defines some base classes (see "Data

Structure of Catia-Workbench" on page 936)

CMI CATIA Workbench defines CATIA specific classes and allows the

interaction between the user and CATIA (see "Data Structure of "

on page 947).

Listener manages the communication between CATIA and

Teamcenter Enterprise(Collaboration Foundation, Metaphase).

CATEDM The CATIA V4 GII module provided by T-Systems Enterprise

Services GmbH allows CATIA V4 to manage multiple-level

assemblies.

CMICATV5 The CATIA V5 module provided by T-Systems Enterprise

Services GmbH allows CATIA V5 to be integrated into

Teamcenter Enterprise.

Exchange Map A dedicated user directory on the client workstation. The CATIA

extension expects the model files to be only within this directory.

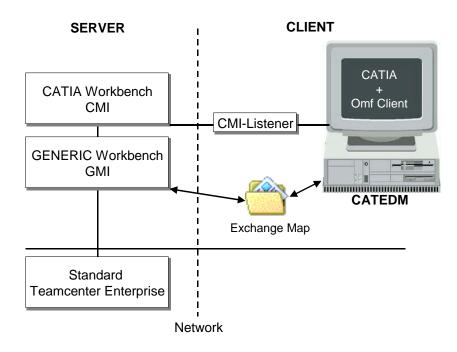


Figure 2: System architecture of CMI

The interaction starts either on the CATIA side or in Teamcenter Enterprise. The listener allows the communication between the Teamcenter Enterprise client and CATIA session. They communicate through RPC and ToolTalk protocol.

Assembly Structure

Predefined Object Structure

The CATIA Metaphase Interface contains the following pre-defined object structure:

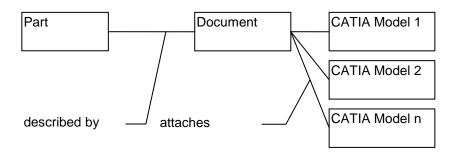


Figure 3: CMI object structure

For each part only one relation "described by" with a document element has to exist. The relationship can be created by dragging any document object and dropping it to the part object. Please refer to the Teamcenter Enterprise user documentation for managing relationships between Teamcenter Enterprise objects.

The documents can contain at least one relation "attaches" with CATIA model elements. You can attach more than one CATIA model to a certain document.

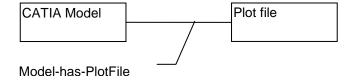


Figure 4: "Model has plot file" relation

Each certain CATIA model object can contain one relation "**Model has plot file**" with any plot file, which can be created from CATIA.

An example structure is shown in the following figure:

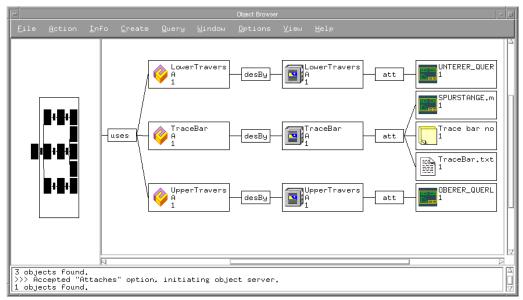


Figure 5: An example assembly structure

If you drag a part object and drop it into the CATIA Workbench, only the CATIA relevant data will be extracted and shown in the CATIA Workbench window (see Figure 1: CATIA Workbench on page 1).

The following chapters describe the customizing possibilities to influence the behavior of the CATIA Workbench.

It is recommended to consult the custom/README file in order to ensure the actuality of source code and customizing tasks.

Enhanced Assembly Structure Relation Objects

In order to manage assembly structures with and without position information, CMI extends the standard Teamcenter Enterprise data model with three new classes. "g2AsmRe1" is used in order to define the general behavior of the CMI assembly structure relation objects which can be found directly below the standard Teamcenter Enterprise class "AssmStrc". "g2AsmNPo" defines the assembly structure relation object without position information and "g2AsmPos" for assembly structures with position information. Both classes are derived from "g2AsmRel".

- 1. g2AsmRel defines the general behavior of CMI assembly structure relation objects
- 2. g2AsmNPo for assembly structures without position information
- 3. g2AsmPos for assembly structures with position information

The Teamcenter Enterprise data model with CMI looks like this:

1 a Structur "Structure"

2 p AssmStrc "Assembly Structure"

3 a g2AsmRel "CMI Assembly Structure Relation"

4 p g2AsmNPo "CMI Assembly Structure without position"

4 p g2AsmPos "CMI Assembly Structure with position"

If your specific assembly structure relation is derived from g2AsmPos (assembly structure relation with position information) some additional methods are called for the validation of this information. Due to the fact that validation routines always need some time to perform their actions, it is necessary to decide if the new relation object needs position information or not. If yes, you need to derive this class from g2AsmPos, if not you should use g2AsmNPo.

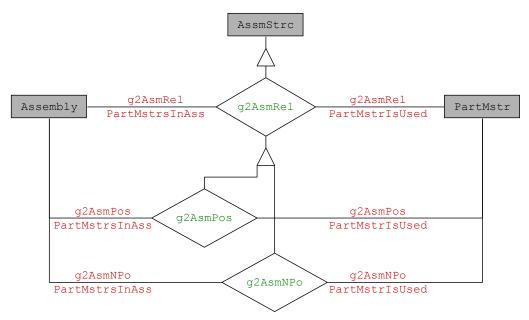


Figure 6: Data model extensions for positioning

Class Description of g2AsmPos

Class : g2AsmPos Parent : g2AsmRel

Prompt : "g2AsmPos"
Left Side Class : Assembly

Right Side Class : PartMstr

Forward Relationship Name : g2AsmPosPartMstrsInAss

(droppable)

Backward Relationship Name : g2AsmPosPartMstrIsUsed

(droppable)

	Attributes	Opts	Type	Prompt
TMatrix TMatrix TMatrix TMatrix	11 12 13		string(30) string(30) string(30) string(30)	"TMatrix11" "TMatrix12" "TMatrix13" "TMatrix14"
TMatrix TMatrix TMatrix TMatrix TMatrix TMatrix TMatrix TMatrix	22 23 24 31 32		string(30) string(30) string(30) string(30) string(30) string(30) string(30)	"TMatrix21" "TMatrix22" "TMatrix23" "TMatrix24" "TMatrix31" "TMatrix32" "TMatrix33"

TMatrix34	string(30)	"TMatrix34"
TMatrix41	string(30)	"TMatrix41"
TMatrix42	string(30)	"TMatrix42"
TMatrix43	string(30)	"TMatrix43"
TMatrix44	string(30)	"TMatrix44"

Opts: i = inherited, d = dynamic, c = cached, r = required

Constants	Inherit	Value
GetInfoDialogC	no	x1AtcGet
q4TrafoTypeC	no	4×4

Messages	Opts	Туре
g3CreateOBID	i	ObjectMessage
g3CreateRelationObj	i	ClassMessage
g3CreateWidgetId	i	ObjectMessage
g3DeleteObject	i	ObjectMessage
g3DeleteRelationObject	i	ObjectMessage
g3GetTrafo	i	ObjectMessage
g3UpdateTrafo	i	ObjectMessage
g3ValForUpdTrafo	i	ObjectMessage

Class Description of g2AsmNPo

Class : g2AsmNPo

Parent : g2AsmRel

Prompt : "g2AsmNPo"

Left Side Class : Assembly

Right Side Class : PartMstr

Forward Relationship Name : g2AsmNPoPartMstrsInAss

(droppable)

Backward Relationship Name : g2AsmNPoPartMstrIsUsed

(droppable)

Constants	Inherit	Value
g4TrafoTypeC	yes	NO

Messages	Opts	Type
g3CreateOBID g3CreateRelationObj g3CreateWidgetId g3DeleteObject g3DeleteRelationObject g3GetTrafo g3UpdateTrafo g3ValForUpdTrafo	 i i i i i i	ObjectMessage ClassMessage ObjectMessage ObjectMessage ObjectMessage ObjectMessage ObjectMessage ObjectMessage ObjectMessage

Class Description of x2AsmPoQ

Class : x2AsmPoQ

Parent : g2AsmPos

Prompt : "x2AsmPoQ"

Left Side Class : Assembly

Right Side Class : x0AssmMr

Forward Relationship Name : x2AsmPoQPartMstrsInAss

(droppable)

Backward Relationship Name : x2AsmPoQPartMstrIsUsed

(droppable)

Opts: i = inherited, d = dynamic, c = cached, r = required

,	All Constants	Inheri	t Value
GetInfol	DialogC	no	DAtcGetI
PsmAsso	cStRevRevClassC	no	g2ARvPos
UpdateD:	ialogC	no	x1APQUpd

All Messages	Opts	Type
DoCreateRelPost	0	ObjectMessage
DoUpdatePre	0	ObjectMessage
g3CreateOBID	i	ObjectMessage
g3CreateRelationObj	i	ClassMessage
g3CreateWidgetId	i	ObjectMessage
g3DeleteObject	i	ObjectMessage
g3DeleteRelationObject	i	ObjectMessage
g3GetOccName	i	ObjectMessage
g3GetTrafo	i	ObjectMessage
g3UpdateTrafo	i	ObjectMessage
g3ValForUpdTrafo	i	ObjectMessage
x3AddTrafo		ObjectMessage
x3CheckForMultiOcc	i	ObjectMessage
x3DelAssmStrcRel	0	ObjectMessage
x3DeleteTrafo		ObjectMessage
x3GetTrafos	0	ObjectMessage
x3GetTrafosOfTable		ObjectMessage
x3UpdateTrafo	0	ObjectMessage

CMI Customizing Guide

Customization Options

Message Access Rules

With message access rules you can control read and write access to CMI data based on properties of the user or the data itself.

Restrict permission to load a model into CATIA

A user needs access to the "**View**" message for *x0CTFile* objects in order to load model files under Teamcenter Enterprise control into CATIA. The default rules allow any user to view any model.

Restrict permission to modify a model from CATIA

A user needs access to the "**Edit**" message for *x0CTFile* objects in order to modify model files under Teamcenter Enterprise control from CATIA. The default rules don't allow a user to update a model that doesn't belong to him

Restrict permission to modify Assembly positions from inside CATIA

A user needs access to the "g3UpdateTrafo" message for *Part* objects in order to modify Assembly positions. The default rules don't allow a user to update a position of a part if the parent assembly doesn't belong to him.

Class Constants

There are some class constants that you can override to meet the specific needs of your customization.

```
define value set g0RelsOfPart ["PartDoc",
"DocumentsDescribingPart"];
Part.met:Part.g4RelsC = "g0RelsOfPart";
```

This determines which Part-Document relationships are searched for documents. If your Parts are described by a large variety of documents but few attach CATIA models, you may want to use a dedicated relation class for "CATIA documents". By overriding this class constant you can make this relation class known to CMI, so it will only search for documents with this relation to the Part.

```
define value set
g0RelsOfDoc["Attach","DataItemsAttachedToBusItem"];
GenDoc.g4RelsC= "g0RelsOfDoc";
```

This determines which Document-Dataltem relations/relationships will be searched for CATIA models. If your documents attach a large number of files other than CATIA models, you may want to use a dedicated relation class for the CATIA models. By overriding this class constant you can make this relation class known to CMI, so it will only search for files with this relation to the document.

```
define class constant x4CreateCatPartC;
x0WkBnch.met: x0WkBnch.x4CreateCatPartC = x0CatPrt;
```

This determines which class is used to create a CATPart in Teamcenter Enterprise from CATIA V5. If you want to create a CATPart in Teamcenter Enterprise with another class than class **x0CatPrt**, you should override this class constant by the name of the other class. This new class must be a child class of **x0CatPrt**.

```
define class constant x4CreateCatDrawC;
x0WkBnch.met: x0WkBnch.x4CreateCatDrawC = x0CatDrw;
```

This determines which class is used to create a CATDrawing in Teamcenter Enterprise from CATIA V5. If you want to create a CATDrawing in Teamcenter Enterprise with another class than class **x0CatDrw**, you should override this class constant by the name of the other class. This new class must be a child class of **x0CatDrw**.

Common Customization Tasks

Use of Structured Documents (eg. StDocmnt)

Since CMI 8.9 you can use structured documents classes without writing any method code. It is sufficient to set the corresponding class constants in the data model. You can use any other document class in the same way.

The following example shows use of StDocmnt / PrtSDocR (Part to Document Master relation). Also, in this example the same class is used for the Product Document that is used for "regular" documents.

Example:

```
O:x0WkBnch.x4CreatePrdDocC
                              = StDocmnt;
O:x0WkBnch.x4PartToPrdDocC
                              = PrtSDocR;
O:x0WkBnch.g4PrdDocClassC
                             = StDocmnt;
O:x0WkBnch.x4CmpDocClassC
                                 = StDocmnt;
O:x0WkBnch.x4CmpPartDocRelClassC = PrtSDocR;
O:x0WkBnch.x4CmpDocPartRelShipC = AddedInfoForParts;
O:x0WkBnch.g4BlackBoxDocClassC
                                   = StDocmnt;
O:g0GenWB.g4DocClassC
                            = StDocmnt;
O:g0GenWB.g4PrdDocClassC
                            = StDocmnt;
O:g0GenWB.g4PartPrdDocRelC = PrtSDocR;
O:g0GenWB.g4PartPrdDocRSC
                            = AddedInfoDocuments;
O:g0GenWB.g4BlackBoxDocClassC
                                  = StDocmnt;
O:g0GenWB.g4PartBlackBoxDocRelC
                                  = PrtSDocR;
```

```
O:g0GenWB.g4PartBlackBoxDocRSC
                                  = AddedInfoDocuments;
//Base Class of documents relevant for Catia V4/V5
define value set StrcRelsOfPart ["PrtSDocR",
"AddedInfoDocuments"];
O:Part.q4RelsC = "StrcRelsOfPart";
//Teamcenter "Prepare" Dialog for Catia Files should offer
//Structured Document for Prepare
O:g0GenBin.StartClassToPrepareC = "StGenDoc";
O:g0GenBin.DefaultClassToPrepareC = "StDocmnt";
If you want to use the PartSDoc-relation(Part to Structured Document), the same
example must be changed to:
O:x0WkBnch.x4CreatePrdDocC
                               = StDocmnt;
O:x0WkBnch.x4PartToPrdDocC
                              = PartSDoc;
O:x0WkBnch.g4PrdDocClassC
                             = StDocmnt;
O:x0WkBnch.x4CmpDocClassC
                                  = StDocmnt:
O:x0WkBnch.x4CmpPartDocRelClassC = PartSDoc;
O:x0WkBnch.x4CmpDocPartRelShipC = PartsRepresentedbyDocument;
O:x0WkBnch.g4BlackBoxDocClassC
                                    = StDocmnt;
O:g0GenWB.g4DocClassC
                            = StDocmnt;
O:g0GenWB.g4PrdDocClassC
                            = StDocmnt:
O:g0GenWB.g4PartPrdDocRelC = PartSDoc;
O:g0GenWB.g4PartPrdDocRSC
                            = DocumentRepresentingPart;
O:g0GenWB.g4BlackBoxDocClassC
                                   = StDocmnt;
O:g0GenWB.g4PartBlackBoxDocRelC
                                  = PartSDoc;
O:g0GenWB.g4PartBlackBoxDocRSC
                                  = DocumentRepresentingPart;
define value set StrcRelsOfPart ["PartSDoc",
"DocumentRepresentingPart"];
O:Part.g4RelsC = "StrcRelsOfPart";
O:g0GenBin.StartClassToPrepareC = "StGenDoc";
O:g0GenBin.DefaultClassToPrepareC = "StDocmnt";
```

Use a single Document per Part, for multiple CATParts

In the OOTB Synchronize function in CATIA V5, where CMI creates new Parts and Documents, the user can create a fresh Document for each CATPart, or he may use an existing document at the Part for all CATPart files that are linked to the Part. This is effected by using the TC *Prepare* functionality, where either an existing or a new document name can be given by the user.

```
CProd060206_4

Is Described By (psm_desBy)

CMICProd060206_4

Attaches (att)

CPart060206_7

Attaches (att)

CPart060206_7.CATPart

CPart060206_8

CPart060206_8.CATPart
```

Figure 7: One Document for each CATPart

In an organization where there is always only one Document describing a Part, the following Teamcenter configuration variable can greatly enhance usability and consistency:

```
set CMI_SINGLE_PART_DOCUMENT "ON";
```

If this variable is set, only one document is created for each Part during Synchronize; all CATParts will be attached to this document. Also, if a Part already has a describing Document of the right class, it will be used.

```
CProd060206_2

Is Described By (psm_desBy)

CMICProd060206_2

Attaches (att)

CProd060206_2.CATProduct

CProd060206_2

Attaches (att)

CPart060206_3.CATPart

CPart060206_4.CATPart
```

Figure 8: One Document for all CATParts

The complementary data model is obtained with the following setting

```
set CMI SINGLE PART DOCUMENT "SINGLE FILE";
```

This will create a new document for each CATPart, which will be created automatically and named after the CATPart.

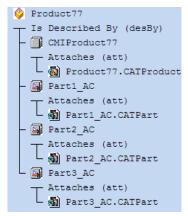


Figure 9: One Document for each CATPart

Getting rid of the CATProduct Document

In order to improve consistency CMI uses a special class and relation for the Document that attaches a CATProduct. In an OOTB CMI installation you will typically see two Documents: one that attaches the CATProduct and one that attaches the CATParts. This is because the CATProduct should not be exposed to direct user actions.

```
Using the TC configuration set CMI_SINGLE_PART_DOCUMENT "ON"; (see above)
```

You can get rid of this special document. Just set the class constants pertaining to the Product Document to point to your regular Document class.

```
CProd060206_2

Is Described By (psm_desBy)

CProd060206_2

Attaches (att)

CPart060206_3.CATPart

CPart060206_4.CATPart

CProd060206_2.CATProduct
```

Figure 10: CATPart and CATProduct in same Document

The following example shows how to set the Product Document to the same document class used to attach CATParts (*DesDoc*)

Example:

```
O:x0WkBnch.x4CreatePrdDocC
                              = DesDoc;
O:x0WkBnch.x4PartToPrdDocC
                              = PartDoc;
O:x0WkBnch.g4PrdDocClassC
                             = GenDoc;
O:x0WkBnch.x4CmpDocClassC
                                 = DesDoc;
O:x0WkBnch.x4CmpPartDocRelClassC = PartDoc;
O:x0WkBnch.x4CmpDocPartRelShipC = DocumentsDescribingPart;
O:g0GenWB.g4PrdDocClassC
                            = GenDoc;
O:g0GenWB.g4PartPrdDocRelC = PartDoc;
O:g0GenWB.g4PartPrdDocRSC
                            = DocumentsDescribingPart;
//make sure that the same Document class is used by the
//"Prepare" function
O:g0GenBin.StartClassToPrepareC = DesDoc;
O:q0GenBin.DefaultClassToPrepareC = DesDoc;
in config.cfg:
set CMI SINGLE PART DOCUMENT "ON";
```

Exclude objects or classes from the CMI Workbench

CMI calls the message g0PdmItm:g3CheckIfItemInScope to check whether it must handle a document or model object or ignore it. You can exclude an entire class or individual objects based on their attributes.

For Documents you can also override GenDoc:g3ChecklfDocInScope if you want to filter documents based on attributes of the Part they describe.

See also

g0PdmItm:g3CheckIfItemInScope
DataItem:g3CheckIfItemInScope
g0GenMod:g3CheckIfItemInScope
GenDoc:g3CheckIfDocInScope

in g3Custom.mth

Fill in custom attributes at a CATIA-Item in the Workbench

By default, all attributes of the Part are copied to the CATIA Item. So to add attributes from your Part class you only need to attach those attributes to **x0CTItem**.

To do additional work after a CATIA-Item is created, override g0GenItm:g3CreateGIPost.

To set attributes based on the AsmStrc relation between the part and its parent Assembly, override gOGenItm:g3SetAttrsFromRelation. Note that the passed relation may be NULL, if the CATIA Item is a root level assembly.

See also

g0GenItm:g3SetGIAttrs
g0GenItm:g3CreateGIPost

g0GenItm:g3SetAttrsFromRelation

in g3Custom.mth

Fill in custom attributes at a Document Representant in the Workbench

To fill in additional attributes based on the original Document after a Document Representant was created, override g0DocRep:g3SetSpecificAttrs

See

g0DocRep:g3SetSpecificAttrs

in g3Custom.mth

Fill in custom attributes at a Model Representant in the Workbench

To fill in additional attributes based on the original CATIA model after a Model Representant was created, override **x0ModRep:g3SetSpecificAttrs**.

Note that the default implementation is not empty, so you must call the parent method. This requires to derive your own class from **x0ModRep**.

See

x0ModRep:g3SetSpecificAttrs

in x3Custom.mth

Perform additional actions after a model was updated from CATIA

To perform additional actions after a CATIA model was modified from inside CATIA, override x0CTFile:x3SaveModelPost

See

x0CTFile:x3SaveModelPost

in x3Custom.mth

Customize the name of parts in CATIA

To customize the name of parts displayed in CATIA override

x0CTItem:x3GetDescriptionInCAD. By default the part number is shown.

See

x0CTItem:x3GetDescriptionInCAD

in x3Custom.mth

Customize for sending custom attributes to CATIA for Parts, Relations, Models

Override:

x0CTFile:x3GetCustomDataForCAD

Part: x3GetCustomDataForCAD

g2AsmPos: x3GetCustomDataForCAD
x0WkBnch:x3SendCustomAttrPref

in x3Custom.mth

Following you will find a detailed description which method has to be overwritten in which case:

Activate LINX interface

→ x0WkBnch:x3SendCustomAttrPref in x3Custom.mth

Send custom attributes from Model to CATIA

→ x0CTFile:x3GetCustomDataForCAD in x3Custom.mth

Send custom attributes from Part to CATIA

→ Part:x3GetCustomDataForCAD in x3Custom.mth

Send custom attributes from Relation between Assemblies to CATIA

→ g2AsmPos:x3GetCustomDataForCAD in x3Custom.mth

Show Teamcenter meta data in CATIA

The *More* Button in the CMI Info command allows to retrieve realtime information about the selected CATIA V5 item from Teamcenter. By default the *Get Item Info* dialogs define the information shown.

In CATIA V4 this information is displayed by the MODEL INFO panel.

You can customize the information that is displayed by overriding the following methods:

```
output: integer *mfail) code
```

To retrieve information from the data item

```
message Part:x3GetPartInfoForCAD (
   input : ObjectPtr
                            this
                                        ::
   input : NULL ObjectPtr PartRel
                                        ::
   output: SetOfStrings
                            *LabelSet
                                        ::
   output: SetOfStrings
                            *ValueSet
                                         ::
   output: integer
                            *mfail) code
To retrieve information from the TC Part (V5 only)
message Relation:x3GetRelInfoForCAD(
   input : ObjectPtr
                         this
                                          ::
```

To retrieve information from the Assembly Structure Relation (V5 only)

*mfail) code

Original implementation available in x3Custom.mth

output: SetOfStrings *LabelSet
output: SetOfStrings *ValueSet

Customize CATProduct Worklocation

output: integer

Return the **x1PrdDataWorkloc** Attribute from the Workbench Object. The returned string must be freed with **nlsStrFree()**.

::

```
x0WkBnch:g3CatPrdV5Workloc (
   input : string   classname    ::
   output: string   *sCatPrdV5WL ::
   output: integer   *mfail)
```

Original implementation available in x3Custom.mth

Customize the CATDrawing filename

x0CatDrw:x3CreateModelName (

Customize the default filename of a new CATDrawing

```
input :
             ObjectPtr this
                                    ::
input :
             string
                       pHost
                                    ::
                       pUserName
input :
             string
                                    ::
input :
             string
                       pDirectory
                                    ::
input : NULL ObjectPtr DocObj
                                    ::
```

```
output : string *filename ::
output : integer *mfail)
```

Original implementation available in x3Custom.mth

Customize the CATPart filename

Customize the default filename of a new CATPart

```
x0CatPrt:x3CreateModelName (
  input :
                ObjectPtr this
                                       ::
  input :
                string
                          pHost
                                       ::
  input :
                string
                          pUserName
                                       ::
  input :
                string
                          pDirectory
                                       ::
  input : NULL ObjectPtr DocObj
                                       ::
  output :
                string
                          *filename
                                       ::
```

integer

*mfail)

output :
in x3Custom.mth

Customize support CATProduct in CATIA V5

Original implementation available in x3Custom.mth

Customize the CATProduct document (x0PrdDoc)

Customize the creation of CATProduct document

```
x0PrdDoc:x3CreatePrdDoc(
```

Original implementation available in x3Custom.mth

Customize the CATPart document (GenDoc)

Customize the creation of Model or CATPart document

```
Part:x3LinkWithDocument (
  input : ObjectPtr thisObject ::
  input : ObjectPtr docObject ::
  output : integer *mfail)
```

```
x0CTFile:x3CreateDocForModel (
  input : ObjectPtr thisObject ::
  input NULL : ObjectPtr partObject ::
  output : ObjectPtr *newDocObject ::
  output : integer *mfail)
```

Original implementation available in x3Custom.mth

If partObject is NULL, then the document is being created at file-registration time (during a "Create" operation in Synchronize) and the parent Part is unknown. If you would prefer to rather create the document later (or to be able to select a document already attached to a Part) at the time when the File is to be attached to the Part, then you should change this method to block the creation of the document when the partObject is NULL.

Customize the Creation of the Part-Part relation during a Synchronize "Link Child" operation.

Customize the following message to your needs:

```
class message AssmStrc:x3CreateUsesRel(
   input : string
                         className
                                            ::
   input : ObjectPtr
                         leftPrtObj
                                            ::
   input : ObjectPtr
                         rightPrtObj
                                            ::
   input : NvSet
                         usesInfos
                                            ::
   output: ObjectPtr
                         *newRelObj
   output: string
                         *trafoIndex
                                            ::
                            *mfail)
      output: integer
in x3Custom.mth
```

Customize the Black Box functionality (deprecated)

The CATIA V5 Black Box creation/add/remove functionality uses the following API's:

```
to attach the black box files to the document

Part:x3CreBlackBoxFileObj ()

Part:x3RemoveBlackBoxFiles ()

Part:x3AddBlackBoxFiles ()

to create a black box part file object

to delete black box files

to copy black box files to the user's work
location and register them

in x3Custom.mth.
```

Customize the Component CATPart Data Model functionality

The CATIA V5 Component CATPart Data Model functionality uses the following API's:

```
Operations after a x0CatPrt has been created in Teamcenter Enterprise (new Data Model)

ProdBI:x3CreateCmpDocPost ()

Operations after a x0CatPrt has been created in Teamcenter Enterprise (new Data Model)
```

x0CatPrt:x3SaveComponentPost () Operations after a Part has been updated in Teamcenter Enterprise (new Data

Model)

in x3Custom.mth.

Customize the Deletion of CATPart and CATProduct instances during Synchronize

This is a part of CATIA V5 Synchronize Command functionality and uses the following API's:

x0CTFile:x3ProcessCATIADeletion()Called during the Interactive "Update and Create" procedure for each CATPart or V4

Model deleted from the product structure by the user in CATIA V5. In OOTB CMI, this is not implemented. Override to remove file

instances during Synchronize.

Part:x3ProcessCATIADeletion () Called during the Interactive "Update and

Create" procedure for each CATProduct removed from the product structure in

CATIA V5.

in x3Custom.mth.

Define your own model types

If you'd like to have your own values for filtering models in the Catia-Workbench you can change the attribute **g0ModelType**. This attribute is also contained in the Query- and Create dialogs for Catia-Files. Then you define your own value set for **g0ModelType**. After that you have to set the class constant **g4ModelTypesC** to the name of your value set at the class **g0GenMod**. It is also necessary to attach this value set to the attribute **g0ModelType** with a condition.

Example:

```
o:g0GenMod.g4ModelTypesC="[your value set]";
```

It is necessary to have a condition for changing the value set at the attribute g0ModelType.

```
define condition ALWAYS_TRUE(obj) := "1=1";
attach value set [your value set] to g0ModelType if (ALWAYS TRUE);
```

Filter Parts that are sent to Catia or VisMockup

You can filter parts, which should not be sent to Catia or to the viewer. If a part is filtered, the part itself and all its subtrees are not sent to Catia / to the viewer. The following method can be overwritten to filter parts:

```
class message x0WkBnch:x3FilterPartsToSend (
```

```
input: string     classname ::
input: string     sTargetSystem ::
update: SetOfObjects *parts ::
output: integer *mfail)
```

The parameter sTargetSystem can contain the values "v4", "v5" or "viewer". This is the system where the parts are currently sent to. If objects are removed from the SetOfObjects parameter parts, they and their subtrees are not sent.

This method does not impact the display in the CMI Workbench.

Optional CMI-Features

Plotting a model

Conventions

The CATIA Teamcenter Interface permits an automatic update of title blocks in CATIA-models with title block values that are retrieved from Teamcenter Enterprise. The CMI functionality identifies title blocks in a CATIA model by means of a naming convention. This naming convention is threefold in the way that it affects three levels of CATIA data in the model whose identifiers have to start with strings qualifying them to be constituents of a title block.

Those qualifying identifier sub strings are to be defined for

- ...drafts: if any draft identifier starts with the qualifying string the CMI function continues to search for
- ...views: if any view identifier starts with the qualifying string the CMI function continues to search for dittos referring to ...
- ...details: if any detail identifier starts with the qualifying string defining a title block the CMI function retrieves all values defined for this title block from Teamcenter Enterprise and displays them in the corresponding view positions.

There is only one (configurable) start string for drafts and one other for views but there may be a multitude of strings for details (as many as different title blocks) defining their corresponding title blocks. Thus the need for probably many different title blocks in a company is covered.

The following figure shows a simple draft with the name conventions used by the CATIA Teamcenter Interface.

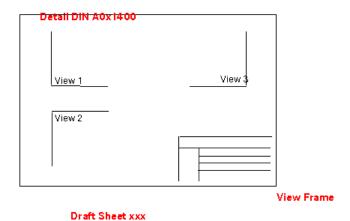


Figure 11: Simple draft with drawing frame conventions

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Sample for the definition of some naming conventions

In the following we describe a sample which fits to the conventions that we need to define in the file dshdrawingframe.sh. This file must be located in a path that can be found in \$PATH. You can find a sample for this file in your catedm installation path catedm/data/dshdrawingframe.sh.

In this example we will define

Draft : BLATT
View : RAHMEN

Detail : 'DIN A3' and 'DIN A5'

```
Catedm/data/dshdrawingframe.sh
CATIAFRAME)
    Case $TOKEN in
      ALL)
        echo "redraw-default yes"
        echo "indicatordraft BLATT"
        echo "indicatorview RAHMEN"
        echo "standard_format DIN"
        echo "frames {\"DIN A3\" \"DIN A5\"}"
      redraw-default)
        echo "yes"
        ;;
      indicatordraft)
        echo "BLATT"
        ;;
      indicatorview)
        echo "RAHMEN"
        ;;
      standard format)
        echo "DIN"
        ;;
      frames)
        echo "{DIN A3} {DIN A0}"
        ;;
      *) ;;
    esac
    ;;
```

Creation of a CATIA-Model

Now we create a CATIA-Model with CMI and CATIA that fits to the previously declared naming conventions (see appdefault.sh):

- Load a CATIA-Model with the CATEDM functionality METAPHSE: READ
- ➤ Split CATIA screen into "DRAFT" and "3D" with "IMAGE → DEFINE"
- ➤ Create a "Draft" with
 "DRAFT → CREATE"

```
SP (SPace (3D)) -> DR (DRawing) : activate DRawing mode (name e.g. "Blatt")
```

- Create geometry (e.g. a "PLANE") DR → SP : activate 3D SPace mode
- Create a 2D point in your new created Draft "POINT -> COORD" SP → DR : activate DRawing mode
- Create "View" with "AUXVIEW → CREATE" functionality.

```
SP → DR : activate DRawing mode Describes the projection to the plane created before.
```

```
SELECT LINE/ PLANE (created in point 3)
SELECT POINT (created in point 4)
KEY VIEW ID (e.g. "Rahmen")
```

- Create a Detail with "DETAIL → CREATE" KEY DETAIL ID (name e.g. "DIN A3") Select in your 2D View (created with AUXVIEW) a Line/Point to create a Ditto onto this view.
- Save the model METAPHSE: UPDATE → ACTIVE

Definition of the relevant attributes

The customizing of the company specific drawing frames now can be made in the shell script *drawingframe* that can be found in directory 'catedm/bin'. In this script file the user can define several views like "**DIN A3**" whereat a view can contain several entries. An entry for an example looks like the following:

```
{string { "Company Name" }} {xpos -380} {ypos 0} {size 10} {string {Created: @Date}} {xpos 2} {ypos 62} {size 1} {string {Modified: @ModificationDate}} {xpos 2} {ypos 42} {size 1} {string {Name: @Name}} {xpos -0} {ypos 5} {size 1.5} {color 3} {string {User: $USER}} {xpos -20} {ypos 2} {size 3} {orientation 1}
```

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Each view section in the drawingframe script file can contain the following entries within a single line:

Statement	Syntax	Description
Xpos	{xpos x}	x position of text entry
Ypos	{ypos y}	y position of text entry
Size	{size s}	size of text entry
Color	{color c}	color of text entry
Orientation	{orientation o}	orientation of text entry
String	{string {sub string} }	text entry.

The sub string can contain following statements:

Statement	Example	Description
"string"	"T-Systems"	The string will be written into the drawing
String	T-Systems	The string will be written into the drawing
\$ <var></var>	\$USER	The UNIX user name will be written into the drawing
@ <var></var>	@ Date	The alias name for the x3GetAttrsForCAD message. In our example listing it is the alias name for the Teamcenter attribute "CreationDate".

The parameter that begin with "@" are relevant for the customization. In this case, the parameter list:

Date

ModificationDate

Name

will be transferred to the *x3GetAttrsForCAD* CMI method as *Attrs_demanded* string list. Now this string list can be scanned; for each custom parameter the variable *AttrVals_found* is extended and given back to the CMI server. The CMI server can now actualize the drawing frame with the most recent database information.

Please consult the files

custom/g3Custom.mth (GMI related methods) and custom/x3Custom.mth (CMI related methods) for more information.

LINX customizing methods

From LINX to CATIA

Rebuild data structure from LINX in CMI-WB with calling OMF client and send it automatically to CATIA.

Override:

x0WkBnch:x3FindCatModelByCusKey
x0WkBnch:x3FindCatPartByCusKey
x0WkBnch:x3FindCatRelByCusKey

in x3Custom.mth

Find with custom attributes the OBID from Model

→ x0WkBnch:x3FindCatModelByCusKey in x3Custom.mth

Find with custom attributes the OBID from Part

→ x0WkBnch:x3FindCatPartByCusKey in x3Custom.mth

Find with custom attributes the OBID from Relation

→ x0WkBnch:x3FindCatRelByCusKey in x3Custom.mth

Standard Properties in CATIA V5

In CATIA V5 standard properties (Revision, Definition, Nomenclature and Description) can be set from CMI. The property values could be changed by the user and all changed properties are sent back to Teamcenter Enterprise during update. Standard properties may be set / stored for the Part-, x0CatPrd- or x0CtFile-Class.

Customization: Sending standard attributes to CATIA V5

Overwrite:

x3GetCATIARevision

x3GetCATIANomenclature

x3GetCATIADefinition

x3GetCATIADescription

Customization: Receiving user defined attributes from CATIA V5

It is possible to receive changed standard properties from CATIA V5. These attributes may be saved back in Teamcenter Enterprise.

Overwrite:

x3SetCATIARevision

x3SetCATIANomenclature

x3SetCATIADefinition x3SetCATIADescription

User Defined Properties in CATIA V5

In CATIA V5 you can add user-defined properties to the standard CATIA V5 properties form (Added Properties).

CMI provides two new messages to work with such user defined properties.

It is possible to send user defined properties from Teamcenter Enterprise to CATIA V5 and display these properties within the standard properties dialog. The property values could be changed by the user and all changed properties are sent back to Teamcenter Enterprise during update.

It is not possible to define new properties in CATIA V5 dialog and save them back to Teamcenter Enterprise.

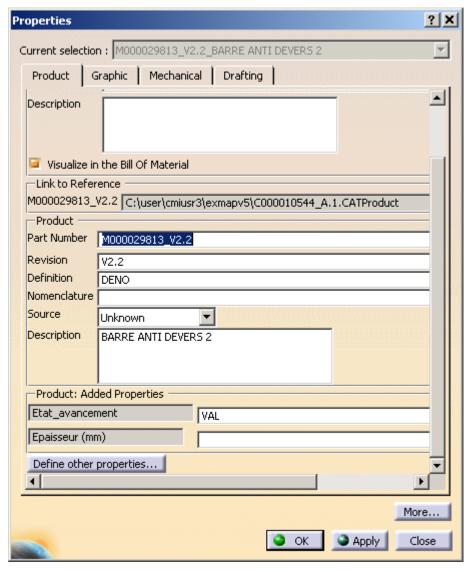


Figure 12: User defined properties

Customization: Sending user defined attributes to CATIA V5

It is possible to send user defined attributes to CATIA V5 and display them within the standard CATIA V5 properties dialog. Therefore you have to customize the CMI message "x3SendUserDefProps". This message is attached to several classes → it is possible to add properties for CATProducts, CATParts, V4 models and Black Box objects.

```
x0CTFile/Part/x0CatPrd: x3SendUserDefProps(
```

```
input: ObjectPtr thisObj ::
output: SetOfStrings *vPropDisplaySet ::
output: SetOfStrings *vPropNameSet ::
output: SetOfStrings *vPropValueSet ::
output: integer * mfail) code
```

 ${\tt vPropDisplaySet} \ ... \ {\tt the \ display \ names \ of \ attributes \ within}$

properties dialog

vPropNameSet ... the database name of the attributes to be able

to save changed values back during update

vPropValueSet ... the attribute values

If you want to add user defined properties to the CATProduct properties dialog you have to customize "Part:x3SendUserDefProps"

If you want to add user defined properties to the CATPart, V4 Model or Black Box CATPart properties dialog you have to customize "x0CTFile:x3SendUserDefProps"

If you want to add user defined properties to the Black Box CATProduct object properties dialog you have to customize "x0CatPrd:x3SendUserDefProps"

If you want to delete user defined properties you have to customize the method x3SendUserDefPropsExt (Wrapper of x3SendUserDefPropsExt):

x3SendUserDefPropsExt(

```
input: ObjectPtr thisObj ::
output: SetOfStrings *vPropDisplaySet ::
output: SetOfStrings *vPropNameSet ::
output: SetOfStrings *vPropValueSet ::
output: SetOfStrings *vPropDelSet ::
output: integer * mfail)
```

where vPropDelSet contains the attribute-names to delete in Catia V5

Customization: Receiving user defined attributes from CATIA V5

It is possible to receive changed user defined properties from CATIA V5; These attributes may be saved back in Teamcenter Enterprise. Therefore you have to customize the CMI message "x3ReceiveUserDefProps". If newly created user defined properties within CATIA V5 standard dialog should be stored in Teamcenter Enterprise, they have to be declared in the CMI_CONFIGURATION_FILE.

```
x0CTFile/Part/x0CatPrd: x3ReceiveUserDefProps(
  update: ObjectPtr thisObj ::
  input: SetOfStrings vPropDisplaySet ::
  input: SetOfStrings vPropNameSet ::
  input: SetOfStrings vPropValueSet ::
  output: integer * mfail) code
```

The declaration in the CMI_CONFIGURATION_FILE of newly created properties in catia, which should be stored in Teamcenter Enterprise looks as follows:

<UserDefinedProperties>

Customization: using CATIA V5 Properties during Part creation or model registration

The customizing messages *x3CreatePartExt* and *x3CreateFileForUpdtExt* provide property attributes from Catia V5, in order to have this information available before a Part, Document or Model is created in Teamcenter.

```
class message x0WkBnch:x3CreatePartExt(
   input
                 string
                             strClassname
                                              ::
   input
                 string
                             newPartClass
                 ObjectPtr *partObject
   output :
                                              ::
                 NvSet
                             pAttributeSet
   input
                                              ::
   input : NULL string
                             strPartCategory ::
   input
                 boolean
                             bUseDialog
                                              ::
   update:
                 SetOfStrings *vStats
                                              ::
   output :
                  integer
                            *mfail) code
message g0GenMod:x3CreateFileForUpdtExt (
   update:
                ObjectPtr
                               thisObj
                                             ::
   input:
                string
                               file
   input :
                string
                               partnumber
                                             ::
   input : NULL NvSet
                               ModelInfos
   input : NULL NvSet
                               PartAttributes ::
   input : NULL SetOfStrings matrix
                                             ::
   update: NULL ObjectPtr
                               existingPart ::
   output:
                ObjectPtr *
                               createdPart
   output:
                ObjectPtr *
                               document
                                             ::
   output:
                ObjectPtr *
                               relObject
                                             ::
   update: NULL SetOfStrings
                              vStats
                                             ::
                              *mfail) code
   output:
                integer
```

The NvSet arguments pAttributeSet and Part Attributes respectively contain the following CATIA Standard Properties:

```
CATIADefinition
CATIANomenclature
CATIARevision
CATIADescription
Nomenclature
PartNumber
```

Use nvsGet to retrieve the values of these properties.

The default implementation of these methods can be found in the file x3Custom.mth.

You can retrieve User Defined Properties that were present in CatiaV5 via the function x0WkBnch:x3ConvertUserDefProps

Configurable Behaviors in CATIA V5

It is possible to configure the behavior of catia while update & synchronize. Dependend on a given prefix of the partnumber in a CATProduct/Component it is possible to force the update to:

- Ignore a Component.
- Ignore the CATProduct/Component and it's subtree.
- Create a special relation in Teamcenter

This has to be configured in the CMI_CONFIGURATION_FILE. The scheme looks as follows:

```
<CMIConfigTopics>
```

There can be multiple tags <ConfigurableBehavior> in the tag <ConfigurableBehaviors>

The tag <uniqueID> has to contain a value which have to be unique in this file.

The following options exist to define which CATIA components a configurable behavior shall apply to:

Based on its part number -

```
<PartNumberPrefix>Spec
```

The behavior applies to components whose part number begins with "Spec_"

An empty PartNumberPrefix makes the behavior apply to any component.

Based on its product type -

```
<ProductType>ElecWireGroup
```

The behavior applies to components of the type ElecWireGroup. To help with configuration, the Product type is shown in the CMI Info dialog.

Based on its instance name -

```
<InstanceNamePrefix>XY </InstanceNamePrefix>
```

The behavior applies to components where the instance name begins with "XY_".

When these tags are combined, a component must match the requirement of either tag.

The following combinations of values are valid:

No.	BehaviorType	Behavior
1	EmbeddedNodeBehavior	SkipNode
2	EmbeddedNodeBehavior	DeepSkipNode
3	EmbeddedNodeBehavior	IgnoreNode
4	EmbeddedNodeBehavior	ReferenceGeometry
5	ProductNodeBehavior	IgnoreNode

Descriptions of the behaviors:

1. SkipNode:

The component is skipped and its children are instantiated as a direct child of the CATProduct/Assembly that contains the component.

2. DeepSkipNode:

The component and all subsequent components beneath it are skipped, up to the next regular CATProduct/CATPart.

3. IgnoreNode:

The Component and its substructure is ignored in Teamcenter.

4. ReferenceGeometry:

The Component is skipped and its children are instantiated in Teamcenter with a special Reference relation instead of the standard Assembly relation. So the substructure of this component will not be part of the BOM.

5. IgnoreNode (Product):

CATProduct is ignored in Teamcenter. This may result in broken links as the Product is not provided by Teamcenter during a load.

Usage of database name of objects

There is the possibility to query for objects by OBID and DB name during a CMI update action instead of only querying by OBID in all databases in scope or session.

To enable this feature you have to set the following configuration variable within PDM_CONFIG (config.cfg):

```
CMI USE DB NAME = "ON"
```

During the CMI Read action the database names of all objects will be read and written to the Object Manager file. During update it is now possible to query for objects exactly within the database they are saved in.

Additionally you may customize some or all of the following messages to your own needs:

```
x3GetRelevRelViaObidDb
```

x3CusGetRlvRlViaObidDb

x3GetPartByAttrsAndDb

x3GetModPosViaObidDb

x3GetPrdPartViaObidDb

You can find these messages within x3Custom.mth

Customization messages

Messages contain input parameter database name which is the Teamcenter Enterprise attribute "CurDbName" of the object.

Rest of code should be the same as in already existing messages "Get...ViaObid". But instead of "QueryWhere" or "QueryDbObject" the database specific message QueryWhereByDbName" is used.

class message x0WkBnch:x3GetRelevRelViaObidDb (

```
input : string ClassName ::
input : string RelOBID ::
input : NULL string DataBaseName ::
output: ObjectPtr *Relation ::
```

```
output:
                           *mfail) code
                integer
class message x0WkBnch:x3CusGetRlvRlViaObidDb (
   input :
                string
                           ClassName
                                        ::
   input :
                string
                           RelOBID
                                        ::
   input : NULL string
                           RelDbName
                                        ::
   input : NULL ObjectPtr ctItemObj
                                        ::
                ObjectPtr *Relation
   output:
                                        ::
   output:
                integer
                           *mfail) code
class message x0WkBnch:x3GetPartByAttrsAndDb (
   input :
                string
                             ClassName
                                            ::
   input : NULL string
                             databaseName
                                            ::
   input : NULL string
                             partOBID
                                            ::
   input : NULL string
                             partNumber
                                            ::
   input : NULL string
                             partRevision
                                            ::
   input :
                string
                             lastSeq
                                            ::
   output:
                ObjectPtr
                             *subassObj
                                            ::
                             *mfail) code
   output:
                integer
class message x0WkBnch:x3GetModPosViaObidDb (
   input :
                string
                              className
   input :
                string
                              ModPosClass
                                             ::
   input :
                string
                              Obid
                                             ::
   input : NULL string
                              DataBaseName
                                             ::
   output:
                ObjectPtr
                              *ModPosObj
   output:
                integer
                              *mfail) code
message ProdBI:x3GetPrdPartViaObidDb(
   input :
                string
                              className
                                               ::
   input :
                string
                              partOBID
                                               ::
   input : NULL string
                              partDbName
                                               ::
   input : NULL NvSet
                              customData
                                               ::
   output:
                ObjectPtr
                              *partObj
                                               ::
   output:
                integer
                              *mfail) code
```

Read Reference/Sheet Information from CATIA V5 Drawings

Reference Documents for Drawings

Via the CATIA V5 config-variable CMI_REFERENCE_OF_DRAWING = "ON" all "Reference documents" of a CATDrawing are stored in the CatDrawing-model-info of the exchange-file. You can use these links to attach the drawing to a relevant folder. Customization can get this information with the method x3SetCusAttrModInf. Within this method you have to call:

"dstat= nvsGet(ModelInfos, " SOURCE_PARTNUMBERS ", &ModelData);" to get the reference part numbers.

```
"dstat= nvsGet(ModelInfos, " SOURCE_DOCS ", &ModelData);" to get the reference documents.
```

"dstat= nvsGet(ModelInfos, " SOURCE_OBIDS ", &ModelData);" to get the reference part OBIDS.

Sheet-Information for Drawings

Set "CMI CALC SHEETS=ON" in the CATIA V5 Environment.

Use "dstat= nvsGet(ModelInfos, "SHEETS", &ModelData);" to get all information on the sheets.

Enhanced 4D-Navigator Integration

New custom-point: x3Inflate4DNavName

Handles the x3InflateExMapName message for the x0CTFile class. Message type is an Object Message. File system name within exchange map is identical to the RelativePath of the x0CTFile object.

As standard the RelativePathAttr is used.

New custom-point: x3GetSceneFile

This method interacts with the user to get the Scene file describing the situation in the 4D-Navigator In the parameter fileContents the content of the file is handled back to the calling method.

Notice: You can also load the Scene file from a pre-defined directory (like the Scene file creation)

As standard the 4D-Nav-Exchangemap is used as relative path, with an attached "/NEW_SCENE.wrl".

CATIA project environment support

New custom point x3SetCatiaProject.

Handles the x3SetCatiaProject message for the x0CTFile class.

Set a new attribute to a Catia model, when it's updated, created and saved in Catia.

Support of Teamcenter "Quantity"

In standard Teamcenter Enterprise, the "AssmStrc" relation class carries the attribute "Quantity". A part can be used multiple times in an assembly, according to the value set for the "Quantity". In order to support the multiple usage of parts within an assembly, the "x2AsmPoQ" relationship carries a number of transformation matrixes. The picture below shows the extensions within the data model:

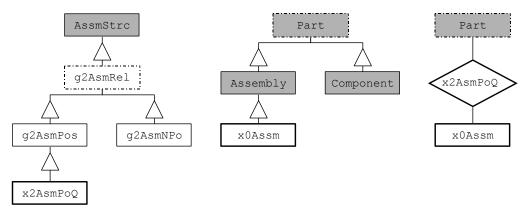


Figure 13: Data model extensions for support of 'Quantity'

Customizations may utilize the *x0Assm* class in order to create *x2AsmPoQ* relationships. The *x2AsmPoQ* relationship stores the amount of 'Quantity' tranformation matrices within a 'FullTable' attribute *x0TrafoList*. Each single transformation matrix can be identified by an index passed to the CMI APIs *g3GetTrafo* and *g3UpdateTrafo* (see description below).

In order to ensure the consistency between the value of the 'Quantity' attribute and the number of transformation matrices, the 'Quantity' mustn't be edited manually! This means that all functionality like 'Update Relationship' e.g. has to be altered in a way which prevents the user from editing the 'Quantity' attribute. If the 'Quantity' is raised, a new unity matrix is added by default.

For each item of Quantity an instance of the Model geometry will be shown in CATIA, and a transformation matrix has to be kept in the database. Therefore you should limit the Quantity to a reasonable number, eg. in user dialog validation. In the standard implementation of CMI this is controlled by setting the variable *GCVMI_MAX_QUANTITY* in your *config.cfg* file.

Example:

SET GCVMI MAX QUANTITY "20";

Working with CATIA V5 Released Cache

CMI supports the use of CGR-files in the released cache of CATIA V5. For this purpose the Teamcenter customization has to store the CGR-files of Catia-models in a specific CGR-Vault. During "To Catia" these CGR-files are copied to the Released Cache instead of the Catia-models to the exchange-map. In CATIA V5 the CGR-files are loaded in visualization mode. For each file in the workbench CMI decides via customizable methods whether to copy the standard file or the CGR-file.



Options -> Change Preferences -> CMI Preference.

Set "Transfer CGR-File to CATIA V5" to "Only CGR"/ "CGR + geometry"



In CATIA you have to use the following settings

- Work with the cache system = ON
- Path to the local cache = <path to local cache>
- Path to the released cache = <at least one path to released cache>
- Check timestamps = ON

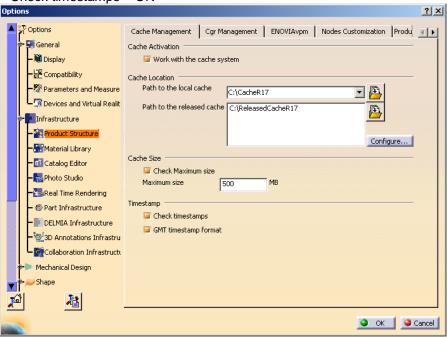


Figure 14: CATIA Options - Cache Management



These are the necessary preconditions to copy a CGR-file:

Work with the cache system in CATIA V5 is enabled.

The Released cache is set and exists.

The CMI-preference "Transfer CGR-File to CATIA V5" is set to "Only CGR" or "CGR + geometry".

The Catia-model is checked in.

In the CGR-Vault exists the CGR-file with following name: "<model-name>.cgr" where <model-name> is the filename of the Catia-model.

Customization may change the behavior of the "CGR-search". Then you should customize the methods x3UseCgrFile and x3GetCgrFilePaths. x3UseCgrFile decides whether to use the CGR-file; x3GetCgrFilePaths delivers the relevant file-path of the CGR-file.

If the customization needs a Teamcenter-class to register the CGR-file, it is recommended to use a subclass of the CMI-class x0V5CGR.("CATIA V5 CGR for Cache File").

Configuration:

1) Settings in \$PDM_CONFIG:

```
# host where the CGR files are located (optional)
# if not set CGR files has to be located in the same vault location like the
# corresponding CATPart
set CMI_CGR_HOST "<CGR_HOST>";
```

```
# path to the vault location on the CMI_CGR_HOST (optional)
# if not set CGR files has to be located in the same vault location like the
# corresponding CATPart
set CMI_CGR_VAULTLOC_PATH "<Path to the CGR Vault>";
```

Settings during startup of CATIA V5

```
# enable CMI released cache functionality set CMI_USERELEASEDCACHE=ON
```

use a special released cache directory out of the list in CATIA # this setting is optional; if not set use the first released cache in list set CMI_RELEASEDCACHEDIR=<Path to released cache>

enable the "Get original Geometry" button set CMI_ENABLE_CMIGETORIGGEOCMD=ON

Optional setting

use temporary CATIA components which contain the related CGR as shape representation,

instead of the original CATPart. (see load structure to CATIA) CMI_CREATETEMPCGRCOMP=ON

3) Settings in CATIA no longer needed to work with released Cache

Earlier releases of CMI didn't support the CATIA setting "Check Timestamp ON". So it was necessary to remove the CGR files of the released Cache dir to make sure that the correct version was loaded. Since CMI 8.9 the setting CMI_CLEANRELEASEDCACHE=ON is no longer needed and should not be used.

CATProcess customization

customization methods in TeamCenter

The message g3lsProcessElement is used to detect a process element. The method is called after a drop of a Part in the Workbench. The default method expands to an x0CatPrc data item which is the storage class for a CATProcess file.

class message Part:g3IsProcessElement(

input : ObjectPtr thisObj ::
input : ObjectPtr WorkBnchObj ::
output: boolean *bIsProcessElement ::

output: integer *mfail) code

The message g3IsProductView is called if a process element expands its children. The Catia V5 structure under the product view is added in the product view of the CATProcess in CATIA V5.

class message Part:g3IsProductView(

input : ObjectPtr thisObj ::
input : ObjectPtr WorkBnchObj ::
output: boolean *bIsProductView ::
output: integer *mfail) code

The message g3lsResourceView is called if a process element expands its children. The Catia V5 structure under the resource view is added in the resource view of the CATProcess in CATIA V5.

class message Part:g3IsResourceView(

The message g3GetProcessFiles expands the Document and returns the Process data items, attached to the Document.

message ProdBI:g3GetProcessFiles (

```
input : ObjectPtr thisPtr ::
input : ObjectPtr WorkBnchObj ::
update: SetOfObjects *processesOfPart ::
output: integer *mfail) code
```

Viewer support

Prerequisites

A custom service has to provide viewing files like JT or CGR. The viewing files are needed for the following geometry types:

CATPart

model

CGR (if you use JT)

CMIArchive (You need one viewing file for the contend of the CMIArchive)

To create the viewing files you can use the following utilities:

CGR: DassaultSystems - CATDMUUtil (Part of CATIA V5)

JT: T-Systems - ComFox Translator

CMI doesn't use viewing files for the CATProducts in the Assembly structure. The structure is created on the fly.

Features

This functionality reads the CMI Workbench content, gets the viewing files (from customisation) and builds up a format file to open viewer.

The CMI Model Filter is extended with a Viewing File type (CmiCatiaV5ViewType) which will be filtered out by default even if the "Model filter preferences" in the CMI Workbench Window Options menu is not set.

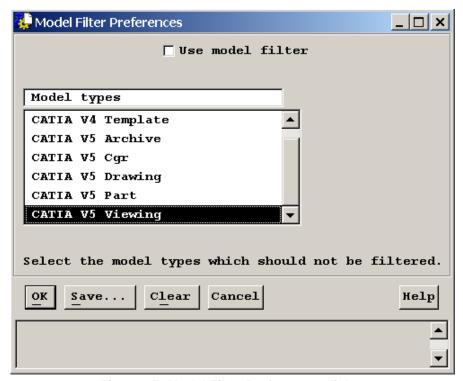


Figure 15: Model Filter Preferences dialog

Configuration

The directory and the viewer format (3dxml, pdmxml, etc.) are configurable in CMI Viewer Preferences.

New Viewer Configuration in CMI Workbench window Options->Change Preferences Menu option.

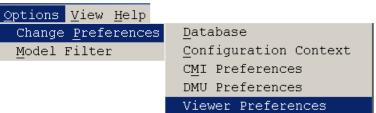


Figure 16: Change Viewer Preference

The Viewer Map directory defines the local Directory which is used for the storage of the viewer file and the related viewing files.

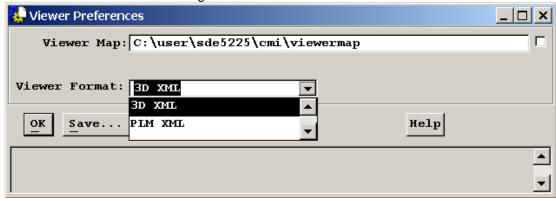


Figure 17: Viewer Preferences dialog

In \$PDM_CONFIG file there are the following configuration vars:

If a start script is used to launch the viewer on Windows, the variable CMI_3DXML_STARTUP_SYNC_WIN must set to ON. This forces the synchronous start of the viewer batch command in Synchronous mode because in the asynchronous mode the execution of .BAT files fail on Windows.

Customization

You can define the way JTs or CGRs are retrieved by overriding the following customisation messages.

For JTs attached to the Parts Document, this is:

```
object message x0CTItem:x3GetViewerFileSet (
  input : ObjectPtr partRep ::
  input : ObjectPtr partObj ::
  input : string viewFormat ::
  input : ObjectPtr workBench ::
  output : SetOfStrings *pHosts ::
  output : SetOfStrings *pUsers ::
  output : SetOfStrings *pFullPaths ::
  output : SetOfStrings *pNewFileNames ::
  output : integer *iStatus ::
  output : integer *mfail
) code
```

More than one JTs can be attached to a document.

If the JTs are linked to the CATParts (Has Visualization), it is:

```
message x0ModRep:x3GetViewerFile(
   input : ObjectPtr modelRep ::
   input : ObjectPtr modelObj ::
   input : string viewFormat ::
   input : ObjectPtr workBench ::
   output: string *sHost ::
   output: string *sUser ::
   output: string *sFullPath ::
   output: string *sNewFileName ::
   output: integer *iStatus ::
   output: integer *mfail) code
```

Only one JT is expected for any one CATPart.

PartRep/modelRep is the Representation Object for the Object message. PartObj/modelObj is the related Persistent object.

viewFormat is the viewing format from the Preference, by default **x13DXml** (3D XML) and **x1PlmXml** (PLM XML) are supported by CMI.

workBench is the Workbench Object.

the Return values are sHost, sUser, sFullPath, which defines the Source location of the viewer file.

sNewFileName is the File name to be used in the viewer map.

Return of iStatus == 1 in **x0CTItem**: **x3GetViewerFile** defines, not to search the models for Representation.

Standard behaviour in CMI for x0CTItem:x3GetViewerFile:

3DXML:

Get all documents, then get all models, the first model with the type

CmiCatiaV5ViewType (Should be CGR) will be returned. iStatus will return 1, if cgr is found, →no models will be searched.

PLMXML:

Get all documents then expand through x4ViewDocToJtRelClassC **and** x4ViewDocToJtRelShipC **to** x4ViewJtModelClassC.

Standard behaviour in CMI for x0ModRep:x3GetViewerFile:

3DXML:

Get the Cgr in the same manner as the Released Cache Concept from CMI CGR VAULTLOC PATH and CMI CGR HOST.

PLMXML:

Expand through x4ViewModToJtRelClassC **and** x4ViewModToJtRelShipC **to** x4ViewJtModelClassC.

Display User Data

The following methods can be overridden to display custom Teamcenter properties in VisView/VisMockup:

For a Representation / JT:

```
g0RepItm:x3GetInfoForViewFile(
   input : ObjectPtr thisRep ::
   input : ObjectPtr thisObj ::
   input : string FileName ::
   output: NVSET *nvAdditionalAttributes ::
   output: integer *mfail)

For a Part:

x0CTItem:x3GetInfoForViewPart(
   input : ObjectPtr partRep ::
   input : ObjectPtr partObj ::
   output: NVSET *nvAdditionalAttributes ::
   output: integer *mfail)
```

The properties added to nvsAdditionalAttributes will be shown as usr data/user values in VisView.

Design Table Support

Features

Design Tables are managed in Teamcenter by Synchronize of Catia V5.

Configuration

In $\protect\operatorname{\mathtt{NPDM_CONFIG}}$ file there is the following configuration var: CMI DESIGN TABLES

If this variable is set to "ON", during *To Catia* all Catia Model/Products are expanded for Design Tables and the relevant Design Tables are transferred to Catia V5. There is a performance impact.

Class Constants

```
x0WkBnch.x4CreateCatTxtC = x0CatTxt; Class for csv design tables
x0WkBnch.x4CreateCatExcC = x0CatExc; Class for Excel<sup>TM</sup> design tables
x0WkBnch.x4DesTabRelClassC = x2DepDes; Dependency relation
x0WkBnch.x4DesTabRelShipClassC = DesTabDependentOnItems;
Relationship
```

Customizable Methods

```
define message x3GetDesignTables (
   input : ObjectPtr catiaObj
input : NULL ObjectPtr partObj
   output: SetOfObjects *desTabObjs :: output: SetOfStrings *dtFileNames :: output: intoxxx
                                                         *mfail);
    output :
                             integer
define message x3IsLinkedWithDesTab (
   input : ObjectPtr modelObj
input : ObjectPtr desTabObj
output : integer *bLinked
output : integer *mfail);
                                                                                       ::
                                                                                       ::
                                                                                       ::
define message x3LinkWithDesTab (
   input : ObjectPtr catiaObj ::
input : NULL NvSet ModelInfos ::
input : ObjectPtr desTabObj ::
input : NULL string sPartClassName ::
input : NULL string sPartOBID ::
input : NULL string sPartDbName ::
output : ObjectPtr *relObject ::
update : SetOfStrings *vStats ::
output : integer *mfail);
                              integer *mfail);
    output :
define message x3RemoveDesTab (
   input : ObjectPtr modelObj ::
input : NULL NvSet ModelInfos ::
input : ObjectPtr desTabObj ::
input : NULL string sPartClassName ::
input : NULL string sPartOBID ::
input : NULL string sPartDbName ::
   update : SetOfStrings *vStats
output : integer *mfail):
                                                                                         ::
    output :
                              integer *mfail);
```

These methods are used to get related Design Tables for a Catia Model/Product or to relate a Design Table to a Catia Model/Product.

MML Support

Features

MMLs can be managed in Teamcenmter.

Installation

This use case requires additional CMI CATIA library:

Windows: CMIExt.dll Solaris: libCMIExt.so

HP-UX: libCMIExt.sl AIX: libCMIExt.a IRIX: libCMIExt.so

This library is not part of the CMI product. Please contact *cmi_support@t-systems.com* to get more information.

Copy this library to the binary path of the CMI CATIA installation, e.g. <CMI_Installation_Dir>\CMICATV5_R16_91V10\intel_a\code\bin\

Configuration

Teamcenter setting in \$PDM_CONFIG:

Optional:

CMI DEPENDENT TYPES

Default: CCP

Set this environment if you want to use other link types than CCP.

Settings during startup of CATIA V5 CMI_GETPOINTEDDOCUMENTS=ON

Default: OFF

Set this environment to "ON" to provide the information about referenced CATIA files to

Teamcenter.

CMI_ENABLE_CMIEXTERNALDOCCMD=ON

Default: OFF

Set this environment to "ON" to enable the "Get Referenced Geometries" button in CATIA

CMI_ENABLE_CMIGETDEPBYCMD=ON

Default=OFF

Set this environment to "ON" to enable the "Get Depended By Geometries" button in CATIA V5 (Teamcenter Customizing is required due to version ambiguities.)



Figure 18: MML support buttons

Customizable Methods

Manage dependencies during Update / Synchronize / Create / SaveAs:

Get Referenced Geometries:

Get Depended By Geometries:

When you are using "Get Depended By Geometries", you have to make sure your customizing of x3IsDependedOnByFiles filters the depended on by files. It is not possible to load multiple versions of one file into CATIA V5.

Representation Formats in CATIA V5

The CATIA V5 module can be configured to support CATIA V5 shape representation files in a generic way. CATIA V5 Representation files can be used in a product structure and are handled in a similar fashion to V4 Models.

To enable support for specific Shape Representations, an administrator can set the following variable in the Catia V5 environment:

```
CMI_REP_FORMATS={3dmap}{CATShape}
```

The legitimate types can be found in the Manage Representrations dialog in CATIAV5 (in this example 3dmap and CATShape formats will be handled by the CMI Catia Module.)

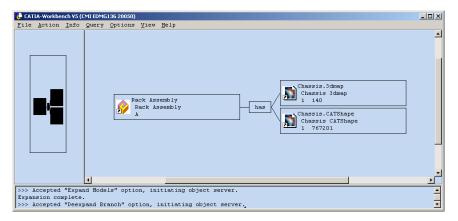


Figure 19: Representation formats in CATIA V5 (CATIA Workbench)



Figure 20: Representation formats in CATIA V5 (CATIA V5)

```
class message x0WkBnch:x3GetClassForCatRep(
  input :
                string
                              sClassName
                                                    ::
  input :
                 string
                             sOrigCatRepClassName
                                                    ::
                             sOrigFileName
  input : NULL
                string
                                                    ::
  input : NULL string
                             sOrigPartNumber
                                                    ::
                 string
                              *sNewCatRepClassName
                                                    ::
  output:
  output:
                               *mfail) code
                 integer
```

Override this message to provide dedicated classes for individual Catia V5 Shape representations. The default Class name returned is x0CatRep. If you introduce your own Representation classes, they should derive from this base class.

Automatic update of CATDrawing title blocks with Teamcenter data

Customizing option to fill in Drawing title block from Teamcenter data. Implement the customizing message x3GetParamForFileV5 to define Teamcenter data that should be transfered to Knowledgeware Parameters in Catia V5.

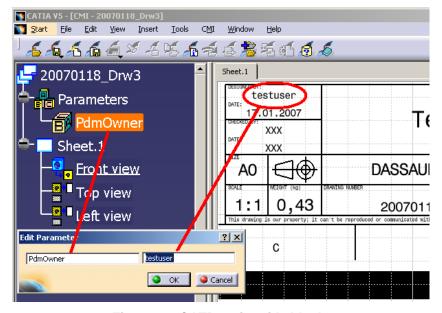


Figure 21: CATDrawing title block

Override the Customizing message x3GetParamForFileV5 in Teamcenter to define the attributes for Catia:

sClassname is the class name of the Drawing object.

thisObj is the object itself

vAttributeList is the list of parameter names

vValueList is the list of related values for the attributes. Both lists must be the same length.

Transfer of weight properties (inertia) from Catia V5 to Teamcenter

Inertia properties – eg. Mass – can be read from Catia V5 and stored in Teamcenter.

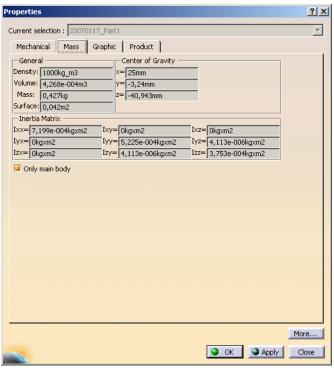


Figure 22: Properties with inertia

In order to read these properties from Catia, the following variable has to be set in the Catia V5 environment:

set CMI_READ_INERTIA=ON (Inertias from CATProducts and CATParts are sent to Teamcenter.)

set CMI_READ_INERTIA=ONLY_CATPART (Only the inertias from the CATParts will sent to Catia. This may improve the performance especially in case of large assemblies.)

The inertias can confined to the main bodies of the CATParts by a further configuration variable:

set CMI CONFINE INERTIA TO MAINBODIES=ON

The properties can be used in Teamcenter by overriding the customizing method g0GenBin:x3SetCusAttrModInf for the CATProduct and/or the CATPart. The customizing method is called in the course of Update, Create and similar actions. CMI itself does not use this information, but you can store it in custom attributes.

```
message g0GenBin:x3SetCusAttrModInf (
   update: ObjectPtr this ::
   input : NvSet ModelInfos ::
   output: integer *mfail) code
```

The following named values are provided to the API in the NvSet ModelInfos:

```
mass
INERTIA MASS
position of the center of gravity
INERTIA POSITION 0
INERTIA POSITION 1
INERTIA POSITION 2
inertia matrix
INERTIA MATRIX 0
INERTIA MATRIX 1
INERTIA MATRIX 2
INERTIA MATRIX 3
INERTIA MATRIX 4
INERTIA MATRIX 5
INERTIA MATRIX 6
INERTIA MATRIX 7
INERTIA MATRIX 8
components of principal axes
INERTIA COMPONENTS 0
INERTIA COMPONENTS
INERTIA COMPONENTS 2
INERTIA COMPONENTS 3
INERTIA COMPONENTS
INERTIA COMPONENTS
INERTIA COMPONENTS 6
INERTIA COMPONENTS
INERTIA COMPONENTS 8
principal moments values
{INERTIA_VALUES_0} 1.0341075818066402e-004
{INERTIA_VALUES_1} 1.0341075818066402e-004
{INERTIA VALUES 2} 1.9634954084936208e-004
{INERTIA VOLUME} 1.5707963267948968e-004
{INERTIA_DENSITY} 1.00000000000000000e+003
{INERTIA AREA} 2.1991148575128551e-002
```

Set Bom-Type of new Catia-files by Teamcenter-customization

In the Synchronize-dialog all new Catia-files are presented with a Bom-Type(Bom/Non-Bom/Not Set). This Bom-Type is initialized by a default and can be changed by the user. Depending on the Catia-V5-config-variable CMI_GET_BOMTYPE_FROM_TC = ON the values for the Bom-Type are fetched from Teamcenter.

With Standard-CMI the bomType is set to "", i.e. the Bom-Type in Catia remains unchanged.

If you want to customize the setting of the Bom-Type you have to override:

Allowed values for the return-value bomType:

```
"NOT_SET"
"BOM"
"NOT BOM"
```

For all other values the Bom-Type in Catia remains unchanged.

The NVSET nvsObjInfos contains the following Catia attributes for the new Catia-File, if available:

```
PARTNUMBER
FILENAME
NOMENCLATURE
```

The NVSET nvsUserDefInfos contains the User-Defined-attributes for the new Catia-File, if existent.

The NVSET nvsParentObjInfos contains the following attributes for the Father-Object, ie. the Assembly, if existent:

```
PARTNUMBER
NOMENCLATURE
DB_NAME
OBID
CLASSNAME
```

The NVSET nvsParentUserDefInfos contains the User-Defined-attributes for the Father-Object, if existent.

Custom Expand in the CMI CATIA Workbench

The method for the multi-level expand in the CMI CATIA workbench was extended by an optional expand information string. If no special expand information is given, then the default expansion is being performed. Giving an expand information string to the new multi-level expand method will pass this string to the lower-level custom methods that define which sub-parts should be returned for a given assembly.

With this CMI extension customization can define one or more new "custom expand" context menu options in the CMI CATIA workbench context menu. The custom methods that are called by these menu options can call the extended CMI multi-level expand method, passing it a specific expand information string.

The expand information string is stored in the CMI-Filter-preference. At the end of the command this attribute is reset in the filter-preference.

If you want to customize the Expand of an Assembly-structure with the catia-models in the WorkBench you have to customize the following methods:

define trusted external nondisplaying nonprompting class message

g3GetAllModelsOfDocCus delivers all models and trafo-relations(if existent) of a given folder-object. Depending on the expandinfo, you can call your own method.

g3GetPartsInAssSetCus delivers all child-parts and AssmStrc-relations for a given part-object. Depending on the expandInfo, you can call your own method. This method is called for the setbased expand (standard CMI-behaviour, g3SetBasedAllowed = TRUE)

g3GetPartsInAssemblyCu delivers all child-parts and AssmStrc-relations for a given part-object. Depending on the expandInfo, you can call your own method. This method is called for the non-setbased expand(g3SetBasedAllowed = FALSE).

Customization example

You have a new menu item *MyMultiLevelExpand* and you want to filter the assembly-structure by your own behaviour:

Define the method and attach it.

```
define message MyMultiLevelExpand like SelectedItemMsg;
attach object message MyMultiLevelExpand to g0GenItm in server
cussvr;
```

Attach your custom expand to the popup menu of the Assembly in the Workbench, below the default Expand

```
define option MyMultiLevelExpandOpt
  using message MyMultiLevelExpand
  with relation g2GnItDp
  with relationship useslowerGI;
```

```
display MyMultiLevelExpandOpt as "My Expand Multiple Levels";
attach option MyMultiLevelExpandOpt to GITreePopupEiwOptL
after GIuseslowermultiGIEiwOpt;
write the following method code:
message g0GenItm: MyMultiLevelExpand (
  update: ObjectPtr    this ::
  output: integer
                    *mfail) code
  string expandInfo = NULL;
  *mfail= USC OKAY;
  dstat= uiDeactivateWindow ();
  /* ----- */
  /* Call internal part of method */
  /* ----- */
  string expandInfo = "myPartExpand";
  dstat= g3ExpandBranchMultiInt (this, expandInfo, mfail);
CLEANUP:
EXIT:
  uiActivateBrowserWindow ();
  return (dstat);
}
Now override g3GetPartsInAssSetCus to make your custom expand return only a special
type of assemblies:
O:attach class message g3GetPartsInAssSetCus to g0GenWB in server
class message g0GenWB:g3GetPartsInAssSetCus (
  input: string classname ::
  input : SetOfObjects assObjSet ::
  output: SetOfObjects *partsInAss:: output: SetOfObjects *partRels :: output: integer *mfail) code
  *mfail= USC OKAY;
  dstat= g3GetPartsInAssSet (classname, assObjSet,
                              partsInAss, partRels, mfail);
  if (expandInfo && nlsStrCmp(expandInfo, "myPartExpand") == 0))
     /* ----- */
     /* TODO: Filter partsInAss/partRels */
     /* according to the special requirements of your */
     /* custom Expand */
/* ------*/
     /* custom Expand
  }
  . . .
```

Supply Attributes from Catia to Teamcenter and back

CMI provides a set of APIs which allows the transfer of attributes from CATIA to Teamcenter and back. This functions can only be used within a customer specific CATIA application (CAA or Automation / VBA). Customizing on Teamcenter is required.

Supply Attributes from Catia to Teamcenter

CAA-Function:

HRESULT CMIGetPartAttributeFromTC(const CATIProduct_var spProduct, const CATString &sAttribute, CATString &sValue, CATString &sReturnCode);

Get Attribute from Teamcenter.

This Function calls x3GetAttValueForObject in Teamcenter.

In: spProduct CATProduct to examine in Teamcenter

sAttribute sAttributeName
Out: sValue sAttributeValue

sReturnCode Message from Teamcenter

CAA-Function:

HRESULT CMIGetDrawingAttributeFromTC(const CATDocument *pDocument, const CATString &sAttribute, CATString &sValue, CATString &sReturnCode);

Get Attribute from Teamcenter.

This Function calls x3GetAttValueForObject in Teamcenter.

In: pDocument CATDrawing to examine in Teamcenter

sAttribute sAttributeName
Out: sValue sAttributeValue

sReturnCode Message from Teamcenter

Supply Attributes from Teamcenter to Catia

CAA-Function:

HRESULT CMISupplyPartAttributeToTC (const CATIProduct_var spProduct, const CATString &sAttribute, CATString &sValue, CATString &sReturnCode);

Supply Attribute to Teamcenter:

This Function calls x3SupplyAttValueForObject in Teamcenter.

In: spProduct CATProduct to examine in Teamcenter

sAttribute sAttributeName sValue sAttributeValue

Out sReturnCode Message from Teamcenter

CAA-Function:

HRESULT CMISupplyDrawingAttributeToTC (const CATDocument *pDocument, const CATString &sAttribute, CATString &sValue, CATString &sReturnCode);

Get Attribute from Teamcenter:

This Function calls x3SupplyAttValueForObject in Teamcenter.

In: pDocument CATDrawing to examine in Teamcenter

sAttribute sAttributeName
Out: sValue sAttributeValue

sReturnCode Message from Teamcenter

Supply File from Catia to Teamcenter

CMI provides a set of APIs which transfer a file from CATIA to Teamcenter. This functions can only be used within a customer specific CATIA application (CAA or Automation). Customizing on Teamcenter is required. (Standard Teamcenter copies the file to the Work-Location of the correspondent product/drawing)

Supply File from Catia to Teamcenter

CAA-Function:

```
HRESULT CMISupplyAdditionalFileForPrdToTC ( const CATIProduct_var spProduct, const CATString &sFullPath, const CATString &sInfoForTC, CATBoolean &bSuccess, CATString &sReturnCode);
```

This Function calls x3GetSupplyFilePath and x3StoreSupplyFileCus in Teamcenter.

In: spProduct CATProduct to examine in Teamcenter

sFullPath Full Path of file sInfoForTC additional Info for TC

Out: bSuccess Success status of Teamcenter sReturnCode Message from Teamcenter

CAA-Function:

```
HRESULT CMISupplyAdditionalFileForDrwToTC ( const CATDocument *pDocument, const CATString &sFullPath, const CATString &sInfoForTC, CATBoolean &bSuccess, CATString &sReturnCode);
```

This Funktion calls x3GetSupplyFilePath and x3StoreSupplyFileCus in Teamcenter.

In: spProduct CATDrawing to examine in Teamcenter

sFullPath Full Path of file sInfoForTC additional Info for TC

Out: bSuccess Success status of Teamcenter sReturnCode Message from Teamcenter

Post -process CATProducts for Synchronize / Update

An option is provided to perform post-processing on CATProducts that are created during Update or Synchronize. An example of this is to transfer the ownership of these files according to the parts they represent. The Post-processing step needs to be enabled in Catia by setting

CMI_PRODUCT_CREATE_POST=ON

in the CATIA environment.

When Synchronize or Update is finished, CMI will call the Teamcenter method x3PostProcCreatePrd. Information is provided about each CATProduct and the Teamcenter Part that it represents.

```
message x0WkBnch:x3PostProcCreatePrd(
  input: string className ::
```

```
input : string partNumber ::
input : string sPartClassName ::
input : string sPartOBID ::
input : NULL string sPartDbName ::
input : string sPrdClassName ::
input : string sPrdCBID ::
input : string sPrdOBID ::
input : NULL string sPrdDbName ::
update: SetOfStrings *vStats ::
output: integer *mfail) code
```

Enable PDM-Centric Synchronize

In CMI 9.7, a new concept for Synchronize Teamcenter has been devised. The goal of this effort was to minimize Teamcenter-CATIA roundtrips. The classic Synchronize function would perform each operation individually, with the benefit of immediate user feedback in CATIA, eg. for each Part created. However, this had the downside of slow progress where complex product structures or remote sites were involved.

The new Synchronize processes the product structure entirely in Teamcenter. Only few roundtrips are necessary, regardless of the size of the product structure.

Since the entire process has been renovated, we cannot guarantee that the new Synchronize is compatible with every existing customization, though this was naturally our goal. Therefore the new process is optional in CMI 9.7.

Setting the environment variable CMI_NEW_SYNCHRONIZE=ON in the CATIA environment will enable the new Synchronize. At the same time, it will disable the old Synchronize, and the individual Update and Create functions which are obsoleted.

Users must have message access to the PdmSessn:x3SynchFromFile message.

Validate actions before PDVI- Centric Synchronize

If the Catia Configuration variable CMI_ENABLE_VALIDATE_BEFORE_UPD=ON then the actions of synchronize are validated. The default behavior is, that all validations are successful. If an operation on an item has to be done, the kind of the operation ("CREATE" (for creating an item), "UPDATE" (for updating an item) and "DROP" (for delete a relation)) is given in a parameter.

For each object one of the following methods are called:

x3ValV5Part for Parts

x3ValV5Model for CATParts, model, cgr, CMIArchive

x3ValV5Product for CATProducts
x3ValV5DesTbl for design tables

For each relation the following methods are called:

x3ValV5PartInst for the relation between Parts

x3ValV5ModelInst for the relation between Parts and Files (whitout

CATProducts and design tables)

x3ValV5DesTblInst for the relation between Parts or CATParts and design

tables

Often used slots in the NVSET's given in the messages above

In these methods information about the objects and related objects is provided. For details see the method's headers in the file x3Custom.mth. If one validation fails, the process will continue until all operations are validated, but after this the program returns to the synchronize-dialog in Catia without doing any change in Teamcenter.

OBID The obid of the object in Teamcenter. It doesn't exist, if

the operation is CREATE

DB_NAME The name of the database in Teamcenter. It doesn't exist

if the operation is CREATE.

CLASSNAME The classname in Teamcenter. If the operation is

CREATE, the standard CMI-Class for the object is given.

PARTNUMBER The partnumber in Teamcenter

EXTERNAL LOCATION The full path of the object. Exists, if the object is a FSItem

in Teamcenter

INSTANCENAME The instance name of a relation

NOMENCLATURE The nomenclature of a CATProduct in Catia

Reference Geometries

The concept of reference geometries lets you include Parts and Assemblies in the CATIA product structure that are not Part of the general Teamcenter Assembly structure / Bill of Material (BOM). This allows to reference context geometry in the CATIA structure, eg. for drawing creation.

The following environment variables have to be set before startup of CATIA V5:

```
set CMI_CONFIGURABLE_NODE_BEHAVIOR=ON
set CMI_CONFIGURATION_FILE=<path>\CMICatiaV5Config.xml
```

In the CMI Configuration File (CMICatiaV5Config.xml) you need to define a Prefix for the ReferenceGeometry behavior. The following example defines a prefix of "REF":

CMI Customizing Guide

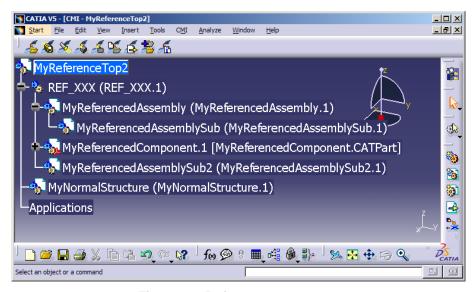


Figure 23: Reference Geometry

Parts inserted below a component prefixed with "REF_" will create a special "Has Reference Geometries" Relationship in Teamcenter (during Synchronize), instead of the standard product structure relation *g2AsmPos*. The new product structure relation is called *g2PEStrc* and is derived from *PelmStrc*. Hence it is not an *AssmStrc* relation.

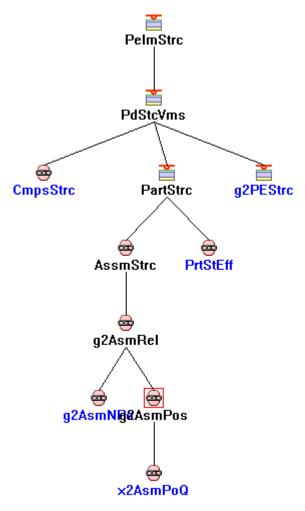


Figure 24: Class Hierarchy of PelmStrc relation

These Relations will be expanded in the CMI Workbench, but not by the *Uses Parts* expand in the standard browsers.

Observe the message access rule for the Teamcenter method *g0Genltm:g3ExpBranchMulRef* in order to remove or enable the Workbench expand relating to Reference Geometries.

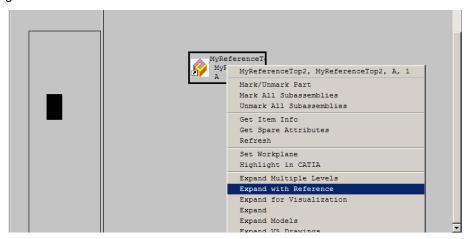


Figure 25: Expand with Reference

If you need to define your own reference geometries product structure relation, set the class constant **x0WkBnch.x4PartToRefPartC**.

Validate CATIA Version

CMI stores the CATIA Release, Service Pack and Hotfix that were used to save a CATIA file. This information can be used during Read from Teamcenter to avoid opening a file that was stored with a newer version of CATIA.

set CMI_VALIDATE_CATIA_VERSION "ON"; in the Teamcenter configuration to enable this validation. OOTB, only the Release Level is validated. You can adapt the validation scheme by overriding the following message:

```
object message g0GenBin:x3ValFileVerForRead (
     input: ObjectPtr CatiaFile
             integer
                        FileRelease
FileHotfix
     input:
                                        ::
             integer
     input:
                                        ::
             integer
                        FileServicePack ::
     input:
                        CurRelease
             integer
     input:
                                       ::
             integer
integer
                        CurHotfix
     input:
                                        ::
                        CurServicePack
     input:
                                        ::
     output:
             boolean
                        *ReadOk
                                        ::
                        *Message
     output: string
                                        ::
     output: integer
                         *mfail
                                      ) code
```

Return ReadOk = FALSE to prohibit loading the file. You should also return an instructive message text in Message, which will be displayed in CATIA.

Export to Folder

Set CMI_ENABLE_EXPORTCMD=ON to enable the *Export Structure to folder* function. The functionality allows to export CATIA data that was loaded from Teamcenter to a specific folder. Original file names can be restored thanks to the mapping file.

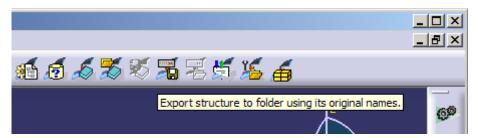


Figure 26: Export to folder

It is also possible to reset the CATIA standard attributes to their initial value before first import.

The following attributes are supported: "Nomenclature", "Definition", "Revision" and "Description".

To enable the mapping of the attributes the following setting has to be added to the CATIA environment:

SET CMI_EXPORT_STDATTRIBUTES=<attribute1> [<attribute2> [<attribute3> [<attribute4>]]]

Name customization for Export

To enable the functionality you have to set the following environment before start up of CATIA V5:

```
SET CMI EXPORT CUSTOMIZE NAMING=ON
```

In order to be able to use different naming schemes for the same data, an initialization method x0WkBnch:x3GetExpNamingSchema is called. The single purpose of this method is to optionally return an arbitrary string that distinguishes one naming scheme from another in subsequent method calls. For example, you may show a dialog where the user chooses a naming scheme.

```
class message x0WkBnch:x3GetExpNamingSchema(
  input : string classname ::
             string rootPartNumber
  input :
             string rootPartObid
  input :
                                      ::
  input :
input :
             string rootPartClass
                                      ::
             string rootPartDbName
                                     ::
  input : NULL string mappingFileObid ::
  input : NULL string mappingFileClass ::
  input : NULL string mappingFileDbName ::
             string *expNamingSchema ::
  output:
             SetOfStrings *pStats
  output:
                                      ::
  output:
             integer *mfail);
```

with:

classname x0Wkbnch
rootPartPartNumber Partnumber of the top level CATProduct in CATIA
rootPartObid Obid of the top level TC Part in CATIA
rootPartClass ClassName of the top level TC Part in CATIA
rootPartDbName DBName of the top level TC Part in CATIA
mappingFileObid Obid of the mapping file
mappingFileClass ClassName of the mapping file

expNamingSchema Identifier for schema to be used (can be NULL)

pStats Messages displayed in CATIA

For each file in turn the following method is called, where custom values for The reference attributes can be returned. The <code>expNamingSchema</code> string from the previous method is given as an argument:

```
class message x0WkBnch:x3GetExportRefNames(
          input : string classname
input : string expNamingSchema
input : string tcPartNumber
input : string tcObid
input : string tcClassname
                                                                                                                                                                        ::
                                                                                                                                                                      ::
                                                                                                                                                                      ::
                                                                                                                                                                       ::
                                                                                                                                                                     ::
         input: string tcDbName
input: string catFileName
input: NULL string catNomenclature
input: NULL string catDefinition
input: NULL string catDescription
input: NULL string extPartNumber
input: NULL string extFileName
input: NULL string extRevision
input: NULL string extRevision
input: NULL string extRevision
input: NULL string extRevision
input: NULL string extDefinition
input: NULL string extDescription
output: string '*partNumber
output: string '*fileName
output: string '*nomenclature
                                                     string tcDbName
           input :
                                                                                                                                                                       ::
                                                                                                                                                                       ::
                                                                                                                                                                   ::
                                                                                                                                                                       ::
                                                                                                                                                                      ::
                                                                                                                                                                      ::
                                                                                                                                                                       ::
                                                                                                                                                                       ::
                                                                                                                                                                        ::
                                                                                                                                                                       ::
                                                                                                                                                                       ::
         output: string *nomenclature output: string *revision output: string *definition output: string *description output: SetOfStrings *pStats output: integer *mfail)
                                                                                                                                                                       ::
                                                                                                                                                                        ::
                                                                                                                                                                       ::
                                                                                                                                                                       ::
                                                                                                                                                                       ::
```

with:

classname x0Wkbnch

expNamingSchemaIdentifier for schema to be usedtcPartNumberCatia Part Number from TeamcentertcObidTC ObidtcClassnameTC ClassnametcDbNameTC Db name

catFileName Filename in CATIA
catNomenclature Nomenclature in CATIA
catRevision Revision in CATIA
catDefinition Definition in CATIA
catDescription Description in CATIA

extPartNumber External Part Number from mapping file
extFileName External File ame from mapping file
extNomenclature External Nomenclature from mapping file
extRevision External Revision from mapping file
extDefinition External Definition from mapping file
extDescription External Description from mapping file

partNumber CATIA Part Number to set
fileName CATIA File Name to set
nomenclature CATIA Nomenclature to set
revision CATIA Revision to set
definition CATIA Definition to set
description CATIA Description to set
pStats Messages displayed in CATIA

As an input, you receive the identifiers in Teamcenter (tc...); the current values of attributes in CATIA (cat...); and the original attributes from the mapping file (ext...).

The ext... attributes are NULL if no mapping file exists / is used for the exported structure. It is possible to return NULL for partNumber, fileName, nomenclature, revision, definition, description.

For each instance, the following method is called where you can return a new instance name:

with:

classname x0Wkbnch

expNamingSchema Identifier for schema to be used

relObid Relation Id

matrixIndex Index for Multy-Quantity catInstanceName Instance Name in CATIA

extInstanceName External Instance Name from mapping file

instanceName CATIA Instance Name to set
pStats Messages displayed in CATIA

The new names in the exported structure are built using the following rule:

- Any CATIA attribute (Part Number, File Name, Nomenclature Revision, Definition Description) from x3GetExportRefNames or Instance Name from x3GetExportInstName that is returned (not NULL) is used in the exported structure.
- If CATIA attributes are not returned in x3GetExportRefNames or x3GetExportInstName, the values from the mapping file are used. Standard properties are only set if configured with CMI_EXPORT_STDATTRIBUTES and available in the mapping file.
- other the attributes currently available in CATIA are kept.

Handling of Mapping Files

Set CMI_ENABLE_CREATE_IMPORT_FILE=ON to enable the use of a name mapping file in Synchronize, Reconnect and the Export function.

To set the CATIA standard attributes Nomenclature, Revision, Description or Definition back to the original value of the initial import set the value of

CMI_EXPORT_STDATTRIBUTES to the attributes you want to set back. Only used with the CMI Export Cmd.

Example: CMI_EXPORT_STDATTRIBUTES=<Nomenclature> <Definition> <Revision> <Description>

The following class constants have been introduced for the CMI Mapping File:

g0GenWb.g4MapDocClassC - Class for the Document attaching Mapping File (GenDoc) **g0GenWb.g4MapPrtDocRelClassC** - Class of relation between part and Document for mapping files

x0WkBnch.g4MapFileClassC - Class for mapping files

g0GenWb.g4MapDocFileRelClassC - Class of relation between Document and mapping file

The following customizing methods have been introduced for the CMI Mapping File

Part:g3GetMappingDocs – return Documents where mapping files are attached GenDoc:g3GetMappingFiles – return mapping files attached to Documents x0WkBnch:x3FindMappingFile – find mapping file for a given part number x0WkBnch:x3GetArchiveFiles - find Archives for a list of root part numbers see x3Custom.mth for details

Syntax of the Mapping file

To open the CMI mapping file in a browser or editor with syntax check, place a file CMIMapping.dtd in the folder of the xml file.

CMIMapping.dtd:

```
<!ELEMENT mapping (references*, instances*) >
<!ELEMENT references (reference) + >
<!ELEMENT instances (instance) + >
<!ELEMENT reference (tcPartNumber, tcFileName, tcNomenclature,
tcRevision, tcDefinition, tcDescription, tcClassName?, extPartNumber,
extFileName, extNomenclature, extRevision, extDefinition,
extDescription) >
<!ELEMENT instance (tcInstanceName, extInstanceName) >
<!ELEMENT tcClassName (#PCDATA) >
<!ELEMENT extInstanceName (#PCDATA) >
<!ELEMENT tcInstanceName (#PCDATA) >
<!ELEMENT tcPartNumber (#PCDATA) >
<!ELEMENT extPartNumber (#PCDATA) >
<!ELEMENT extFileName (#PCDATA) >
<!ELEMENT tcFileName (#PCDATA) >
<!ELEMENT extNomenclature (#PCDATA)>
<!ELEMENT tcNomenclature (#PCDATA)>
<!ELEMENT extRevision (#PCDATA)>
<!ELEMENT tcRevision (#PCDATA)>
<!ELEMENT extDefinition (#PCDATA)>
<!ELEMENT tcDefinition (#PCDATA)>
<!ELEMENT extDescription (#PCDATA)>
<!ELEMENT tcDescription (#PCDATA)>
<!ATTLIST reference
      id ID #REQUIRED
<!ATTLIST instance
      id ID #REQUIRED
      parentId IDREF #REQUIRED
      childId IDREF #REQUIRED
```

CATScript support

CATScript can be registered in Teamcenter and used as Part of a CMI-managed Catalog.

To insert CATScripts into a Catalog enable the *Insert CATScript from Teamcenter:*

Set CMI_ENABLE_CMICATALOGINSERTSCRIPTCMD=ON in the CATIA environment.

Two messages have been introduced for CATScript support, that can optionally be customized.

Override x3GetScriptForInsClg to change the way the Script is queried for insertion into the catalog:

The default implementation of this method displays a Teamcenter query for Generic Script, with the supplied attributes pre-filled. Return the script object to insert into the Catalog as scriptObj.

Override x3GetScriptForUseClg to change the way the script is retrieved when the catalog is used:

The default implementation of this method retrieves the CATScript by OBID.

Product Bounding Boxes

With Configurable Node Behavior in CMI it is possible that CATProducts reference 3D geometry that is not stored in Teamcenter, but rather included from the CATIA environment, eg. to include Standard Parts from catalogs.

As these parts are not represented in Teamcenter, they would not be part of the result of a DMU neigborhood search. This is adressed by the CATProduct bounding boxes, which are placeholders for exactly those Parts that are external to Teamcenter.

DMU neighorhood search will expand assemblies whose products have an eligible bounding box, in addition to those assemblies that contain eligible CATParts. In particular, this is useful if you create assembly or product JT files, as it will ensure that these files are visualized when appropriate.

Configuration

In the Teamcenter configuration, set CMI_PRODUCT_BBOX "ON"; to include product bounding boxes in the DMU neighborhood search functionality.

In the CATIA environment set CMI_CALC_BBOX_FOR_IGNOREDCHILDREN=ON to enable calculation of the bounding box when a modified CATProduct is updated.

Set CMI_CALC_BBOX_FOR_IGNOREDCHILDREN=FORCE in a migration scenario for existing data. This will enable the save of bounding boxes whenever a CATProduct is writeable (to provide existing products with a bounding box, where the external parts were already present)

A bounding box will only be stored if CATParts or other geometry files are ignored due to a configurable embedded node behavior, and the new <BBox> tag is configured in the CMI configuration file (see *Configurable Behaviors in CATIA V5*)

Example:

In this example, CATIA component nodes with a part number beginning with STD_ are ignored by CMI. Any CATPart files below this node will not be stored in Teamcenter, but will be pulled from the environment.

During Update or Synchronize the bounding boxes of these CATParts will be combined into a single enclosing bounding box and will be stored in the CATIA Product File dataitem in Teamcenter.

Customizing

When a product is updated the bounding box can be inspected by overriding the following customizing message:

The ModelInfos attribute will contain the bounding box coordinates D3D_BEX1, D3D_BEY1, D3D_BEZ1, D3D_BEX2, D3D_BEY2, D3D_BEZ2 If these values are absent from the NV Set, the product does not have a bounding box.

Workbench Architecture

Generic Workbench

The Generic Workbench (GMI) is the base server of the CATIA Teamcenter Integration and other products of T-Systems International GmbH such as "Voxel Metaphase Integration". The Generic Workbench contains basic classes for the following functionalities:

creating the window,

creating some dynamic items,

creating some information items about the exchange map,

creating the relations,

set/reset the communication between CATIA and Teamcenter Enterprise,

controlling of permissions,

controlling of visibility.

...

There are some public methods in the Generic Workbench which allow a customer to control the permissions and visibility. Please consult the files

custom/g3Custom.mth (GMI related methods) and custom/x3Custom.mth (CMI related methods)

for more information.

Catia Workbench

The CATIA Workbench (CMI) is the main server of the CATIA Teamcenter Integration and bases on the Generic Workbench.

Teamcenter Enterprise configuration variables

CMI Server Options

These are the possible settings for CMI within the PDM_CONFIG file (config.cfg):

Variable	Comment
CMILISPATH	Path to listener (cmilis will be searched in \$PATH if not given)
CMICITRIX	Set to "Yes" if CMI is used with Citrix
CMILISINFO	Path to communication file for CITRIX
CMIEXMAPHOST	Host for Exchangemap with Citrix
GCVMI_SERVER_DEBUG	Set to "ON" to receive CMI debug output from the dispatcher
GCVMI_ENABLE_LINK	If set to "YES", CMI will try to create links to model files instead of copying them to the exchangemap. Recommended. Links are only available on UNIX OS.
GCVMI_MAX_QUANTITY	Maximum Quantity for CMI Multiquantity relations
CMI_CATN4D_STARTUP	Path to 4D Navigator startup script
GCVMI_SERVERPORT	Port range used on the server for CMI V4 communication
GCVMI_CLIENTPORT	Port range used on the client for CMI V4 communication
CMIDATAMODEL	DEPRECATED: Set to CMPONENTDATAMODEL to run the optional CatiaV5 centric data model (Map CATParts to Cmponent)
	Use CMI_BOM_PART_DEFAULT_FOR_SYNC instead.
CMI_DMU_VAULT_LOC	Vault location for DMU preprocessed file
CMI_DMU_EXP_PATH	Path of DMU_Exp utility
CMI_DMU_HOST	Host where DMU preprocessed file will be generated
CMI_DMU_STARTUP_PREF	Set to "ON" to use Startup-preferences of "super user" with DMU_Exp

	Subdirectory in Work Location for Catia V5
CMI_CT_V5_SUBDIR	files (supports both Windows and UNIX
	format)
	Subdirectory in Work Location for Catia V4
CMI_CT_V4_SUBDIR	files (supports both Windows and UNIX
	format)
	Set to "OFF" to disable CATProduct
CMI_V5_PRD_SUPPORT	management in Catia V5 (use temporary
	CATProducts). Doing so is not recommended.
	Set to "YES" to enable Standard Part
CMI_STDPART	behaviour in CatiaV5,
	based on StdPartIndicatorAttr in Teamcenter
	Host where the vault location for CGR files
CMI_CGR_HOST	resides
	Path of the vault location where CGRs are
CMI_CGR_VAULTLOC_PATH	searched
CMI_SHOW_BB_INCHES	Set to YES to display / enter Bounding box coordinates in inches
CMI_USE_CCS	Set to "True" for client machines or workgroups to use a CCS service for Catia V4
CIVII_USL_CCS	communication.
	set to "ON" to create the Product Document
CMI_CREATE_DOC_INTERACTIVE	and the CATPart Document and resp. Part
	objects of a BOM CATPart interactively
	set to "ON" to store the Instance names in the
CMI_STORE_MULTI_INSTANCENAME	x2AsmPoq Relation for the multi quantity
	relation (by default they are numbered (#)) Set to "ON" to query for objects via OBID and
	database name during CMI update.
CMI_USE_DB_NAME	That means objects will be only searched
	within the database they are really saved in.
	Set to "ON" to show Get Item Info of the
CMI_ITEM_INFO_ORIG	original object (eg. Part) instead of the Catia Workbench Item
OMI_ITEM_INI O_ONIO	Set to "ON" if you use the deprecated
	"BlackBox" functionality. This has a
CMI_USE_BLACKBOX	performance impact.
CMI SINGLE PART DOCUMENT	Set to "ON" to reuse a single Document per
CIVI_SINGLE_PART_DOCOMENT	Part, for multiple models Set to "ON" to suppress the link of the
CMI_DO_NO_LINK_DRW_TO_PART	Drawing to the part
	If set to "ON" the original filename from catia
CMI LICE ODIC NAME FOR PROPUCT	is used in Syncronize for Products and BOM
CMI_USE_ORIG_NAME_FOR_PRODUCT	Part If set to "ON", design tables are managed by
CMI_DESIGN_TABLES	CMI. This has a performance impact.
	Set to "ON" if you require to use View
ONAL METALODIC EVENNE	Networks in the context of CAD Design. This
CMI_VIEW_NETWORK_EXPAND	has a performance impact during update. Names of vault locations for Create
CMI_TEMPLATE_VAULTLOCS	CATPart/CATDrawing in Teamcenter
	Set to "ON" to create the DMU_File in the
CMI_DMU_USE_WORKLOC	product-worklocation
COVAN DIGABLE COD LINES VE	Set to "ON" not to Link V5-cgr-cache-files
GCVMI_DISABLE_CGR_LINK_V5 CMI_TRANSLATE_IP	during "to Catia" If Set to 'OFF' no net_host_ipaddress_get
OWII_I NANOLATE_IF	III Set to OFF TIO Het_HOSt_lpaduless_get

	(Host) is done with g3SetPortAndHost.
	Set if there are name resolution issues.
	default is "_"; separator to build DMU-
	filename from
	<partnumber>_<revision>[_<context>].dmu;</context></revision></partnumber>
	this separator must not ocurr in PartNumber,
CMI_DMU_FILENAME_SEP	Revision or Context
	(changed): Set to "SINGLE_FILE" to create
	one document for each CATPart
	Set to "ON" to reuse a single Document per
CMI_SINGLE_PART_DOCUMENT	Part, for multiple models
CMI_RESTORE_WB_WITH_ACT_CONTEXT	If set to "ON", the current configuration
	context is preserved while restoring a saved
	session. By default, the configuration context
	is temporarily disabled.
CMI_VIEWER_ENCODING	Encoding for the plmxml-file for the viewer. If
	not set, the default value is "ISO-8859-1"
CMI_ONLY_PUBLIC_TO_VIEWER	If set to "ON" the option 'Filter for public
	versions' in the Model Filter preference is
	temporarily enabled when sending to viewer.
CMI_VALIDATE_CATIA_VERSION	If set to "ON" the Catia release of the files is
	validated against the current sessions CATIA
	release. If the file is from a newer release, it is
	not opened.
CMI_REMOVE_GEOMETRY	If set to "DOCUMENT", if a Non-BOM
	CATPart is removed in CATIA, CMI will
	remove all Documents from the assembly that
	attach the CATPart, during Synchronize.
	Default is OFF. This is a new default
	implementation of the customizing method
	g0GenMod:x3ProcessCATIADeletion
CMI PRODUCT BBOX	If set to "ON" include Product bounding box in
	DMU file.

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CATIA V4 Directory Structure

Directories

The following figure shows the standard directory tree of the CATEDM installation.

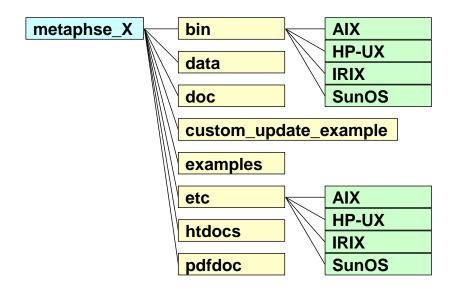


Figure 27: CATEDM installation path structure

 ${\tt bin/<\!your}$ os>: Some executables of the integration. All CATIA V4 user should

have access privilege to this directory.

custom_update_e This is an example how you can edit the code and generate your

xample/ : own shared library.

data/ : Declaration include files, initialization scripts, error definition file,

menu definition file, message definition file.

doc/ : The latest information about the product, script file "xt0request.sh"

and a simple CATIA V4 start script "catstart.sh".

examples/ : Some example CATIA V4 models.

Etc/<your os>: CMI CATIA V4 GII module in binary format (METAPHSE). All

CATIA V4 user should have access privilege to this directory.

htdoc/ : Help files in HTML-Format (start page is index.htm).

pdfdoc/ : Help file in the PDF-Format (XPDF uses this file to get the context

sensitive help)

Files

The Following section describes some important files and their meaning.

doc/README FIRST.txt:

This file contains some necessary tips for the CATIA V4 integration. You should read this file.

doc/WHATSNEW.txt:

This file contains the changes of the CATIA V4 module. There are new features, changes and bugfixis.

doc/README.environment:

This file contains the possible environment settings of the CATIA V4 module. The File README.env.xls is the same in the Micosoft Excel format.

data/xt0request.sh:

This file is needed for the communication between CATIA V4 client and Teamcenter Enterprise server. You should modify this file and copy it into any directory in search path of CATIA V4 clients.

data/ini.env:

This initialization script contains some necessary environment settings for the integration. The meaning of the certain environment variables is described in the <code>ini.env</code> file. This file should be adjusted and each user must run this script before starting CATIA V4. Please refer the README.environment file for more information.

data/METAPHSE.include:

CATIA V4 declaration file for the integration. This file should be included to the users usrenv.dcls or to any other local or global CATIA V4 declaration file.

data/appdefault.obj:

This file contains some environment settings of the CATIA V4 module. Please refer the README.environment file for more information. The used syntax is "{<parameter>} <value>". Some parameters are named <parameter>.example. If you want to set this parameter you have to delete the extension ".example".

data/ERREDB:

This file contains the error messages in CATIA V4.

data/dshdrawingframe.sh:

This file contains some information how to fill a drawing title block.

data/cleanbox:

All text inside the boxes described in this file will be deleted during filling the drawing frame.

data/plotconf:

This file contains the options of the CATIA V4 PLOT UTILITY.

data/catiaedb.msg:

This file contains a list of all used messages appearing in CATIA V4 when you are using the CMI Module. You can customize this message file to your own needs.

data/catiaedb.menu:

This file contains a list of all menu points of the CMI Module. You can change each menu point to your own needs. A menu name consists of 8 characters at maximum. An empty entry means that the menu point is disabled.

data/edmhelp.conf:

If xpdf is used as help tool, this file contains the bindings between the menu and the pages of the help file. If you write an own help file you must edit this file.

\$HOME/exchangemap:

This directory is a local UNIX directory in user's home directory. On each CATIA V4 client workstation an exchange map must exist. The task of this UNIX directory is to exchange data between CATIA V4 and Teamcenter Enterprise. Each user should have an own exchange map.

\$HOME/.dshcatiarc.obj:

This optional script file overwrites the default settings for the user. Please refer the README.environment file for more information.

Modify CATIA V4 Environment

extend STEPLIB and CATDEC environment settings as following (example):

```
STEPLIB= .... :/usr/lpp/catia/v4r1_code/gii/steplib

STEPLIB=$STEPLIB:/catia/gii/metaphse_catedm/etc/<your OS>

export STEPLIB

CATDEC=$CATDEC: /catia/gii/metaphse_catedm/data

export CATDEC
```

Include the file data/METAPHSE.include to each user's USRENV.dcls file as following (example):

User dependent configurations

Normally you don't need any modifications for a certain user (except user's personal USRENV.dcls file). Therefore, each user can overwrite the default settings. You may copy the file data/appdefault.obj to the user's home directory and rename it to .dshcatiarc.obj. Now you can edit this file and overwrite the existing settings.

Following the order of running the setting files:

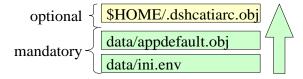


Figure 28: Initialization files with their order.

The following Environment settings are possible (see next tables)

Name of Environment Variable (ini.env)	Name of CONFIGURATION FLAG (APPDEFAULT.OBJ .DSHCATIARC.OBJ)	Short Description	Possible Values
CATEDM_DEBUG	Debug	set a debug level	0 - no debug 66 - full debug
CATEDM_BINDIR	-	path to the executables of CATEDM installation	
CATEDM_SCRIPTDIR	-	path to the scripts and configuration files of CATEDM installation	
CATEDM_CONN	Connectmethod	method to connect with CMI workbench	

	1	L'acceptance ONAL and CONTIA VA	
CATEDM_EXCHANGEMAP	Exchangemap	directory were CMI and CATIA V4 exchange model files	
CATEDM_EXMAPDLNAME	exchange_dlname	logical map name which is realated to the exchange map	
CATEDM_MLINKS	Modellinks	create a symbolic link (description) to	
		each model in exchange map	0 - no start
CATEDM_TMPAXIS	Tmpaxis	use a start model	model 1 - use a start model
CATEDM_TMPAXISDLNAME	tmpaxis-dlname	logical CATIA V4 map for the TEMPAXIS model	If there I no
CATEDM_TMPAXISDSNAME	tmpaxis-dsname	CATIA V4 map for the TEMPAXIS model	TMPAXIS MODEL
CATEDM_TMPAXISNAME	tmpaxis-name	template for the TMPAXIS model: the CATIA V4 model without ".model" extension	(MAP) defined the INITIAL_M ODEL of CATIA V4 is used
CATEDM_NAMETYP	modelnametype	position from which a CATIA V4 model name is displayed in CATIA V4 status	
		field. usefull for names longer than 32 types.	
CATEDM_LOGF	Logfile	name of the file were the log should go.	
CATEDM_HELPERTOOL	Helper	name of the installed helper application (xpdf, netscape, acroread)	
CATEDM_HELPFILE	Alias	name of the online help file	
CATEDM_CATIAVER	Catiaversion	to set the current CATIA V4 version	
CATEDM_PROJECT	Project	defines the name of the current CATIA V4 project	
CATEDM_WPMODUS	wpmodus	default workplane modus	0 - assembly 1 - default workplane 2 - geometry 3 - multiselect ion
CATEDM_GEOPOS	geoposallowed	geometry position support	0 - off 1 - on
CATEDM_APPDEF	-	name of the CATEDM configuration file (default is appdefault.obj)	
CATEDM_RCFILE	-	path and name of the user specific configuration file	
CATEDM_CONNECTXFILE	connectx-script	(default is \$HOME/.dshcatiarc.obj) alternative way to connect to the workbench – not used yet	
CATEDM_NORMPART	normpart-support	support for norm part integration NIS	0 - off 1 - on
CATEDM_REFRESH	autorefresh	refresh the current CATIA V4 session after a CATEDM READ action	0 - off 1 - on

CATEDM_RM_MODELS	remove-models	remove models from exchange map at first CATEDM startup time	0 - off 1 - on
CATEDM_ASSEMBLY_ SYMMETRY	assembly-symmetry	allow MOD POS->MOVE- >SYMMETRY for assembly positions	0 - off 1 - on
CATEDM_LOADWARNING	load-warning	show a warning panel when a read action is started from workbench	0 - no warning 1 - at READ 2 - at REREAD 3 - at READ and REREAD
CATEDM_MERGE	merge-support	CATEDM supports CATIA V4 MERGE	0 - off 1 - on
DebisLICDIR	-	location of debis licman license file	
DebisLICBIN	-	location of debis licman executables	
CATEDM_LICMAN_START	license-startscript	license manager start script - default is licman12	Licman12
CATEDM_LLD_AUTOSTART IId-autostart		start local license daemon at first CATEDM startup time	
CATEDM_SETUPSTAT	setupstatus	reads configuration flags from appdefault.obj at any module entry only used for debug	0 – off 1 - on
CATEDM_DMPF	stdumpfile	information file - only needed for VMI	
CATEDM_EDBHOST	edbapphost	CATIA V4 client host name	
CATEDM_SMD_WEIGHT	smd-weight-support	CATEDM supports to read the weight and the position of SMARAGD models	0 – off 1 - on
CATEDM_DESCINFOAPP	desc-info- applications	write the data to the info object. To	application list
CATEDM_DESCINFOELE	desc-info-elements	accsess to the blocks you need three	pt, In,
CATEDM_DESCINFODESC	desc-info- descriptions		types of the description s
	example:	application string 2. Element type 3. Types of the description: (1-16000) This routine restricts the size of the data block to 32 elements of each type. CATEDM_DESCINFOAPPEDBCATIACATIAEDB CATEDM_DESCINFOELEPT LN TXT CATEDM_DESCINFODESC{12345 2 {1111}} "==> PT: search for application string EDBCATIA and CATIAEDB and types and 2456	N 456} 3457

CATEDM_COMMENT	comment-support		0 – off 1 - on
CATEDM_NEWUPD	Newupd	After your selecting METAPHSE > UPDATE > ALL a list of models that have been modified will come up in CATIA V4. If some models were active, but the user mustn't change these models, a status panel will pop up. It is not	V4 (default) 0 -no selection of the models in CATIA V4
CATEDM_REPLACEMODEL	replace-model	Save As / Create can replace the original CATIA V4 model in the current SESSION by the new registered Teamcenter CATIA V4 model. (This is only possible if the model was loaded by CATIA FILE->open) If the replace functionality is turened off: The new model is loaded additional into the CATIA SESSION	1 - replace (default) 0 - do not replace
CATEDM_CUSUPD	cmi-custom-update	calls the shared lib libcmi_custom_update. <a,sl,so> The customer can use its own libs</a,sl,so>	1 - use the shared lib 0 - do not use the shared lib
CATEDM_BBOX	bbox-support	bounding box generation for CATIA models (2 points for each model: D3D_{X,Y,Z}{1,2}) bounding box points will be sent for each model at UPDATE ALL/MODELS, CREATE/SAVE AS and MULT CRE.	0 - no bbox support at all 1 - standard bbox support (without checkbox at update and muticreate) 2 - bbox support with checkbox (default support off) 3 - bbox support with checkbox (default support off) (default support on)

CATEDM_BBOXLAYER	bbox-layer-list	Only the elements of these layers are used to generate the bounding box. If no layer is set the current layer is used.	0 1 2 254 - creates a bounding box using these layers -1 - uses the actual layer filter -2 - creates the box using all layers
------------------	-----------------	--	---

This is a short docu	umentation of the configur	ration environment of CUSTOM		
ATTRIBUTE	VALUE	DESCRIPTION		
Type: REAL /olumeMass CATIA V4 uses the units of the specific model		1. Sets the model standards 2. Calculates the weight and the Center of Gravity (COG) of the Volume (VOL) and the Polyhedral and exact solid (SOL) The results are written into the info object: {SOLWEIGHT} value {SOLCOG} {x-value} {y-value} {z-value} {VOLWEIGHT} value {VOLCOG} {x-value} {y-value} {z-value}		
SurfaceMass	Type: REAL CATIA V4 uses the units of the specific model	1. Sets the model standards 2. Calculates the weight and the Center of Gravity (COG) of the Surface (SUR), the Face (FAC), the Skin (SKI) and the SPACE polyhedral surface (POL) The results are written into the info object: {SURWEIGHT} value {SURCOG} {x-value} {y-value} {z-value} {FACWEIGHT} value {FACCOG} {x-value} {y-value} {z-value} {SKIWEIGHT} value {SKICOG} {x-value} {y-value} {z-value} {POLWEIGHT} value {POLWEIGHT} value {POLCOG} {x-value} {y-value} {z-value}		
cmi-custom-update	Type: INTEGER	if [VAL] > 0 then call the functions of the libcmi_custom_update. <a,sl,so>. If the configuration flag {cmi-custom-update} is set to 1 or 2 this attribute will have no effect.</a,sl,so>		
CMI_DRAWING	Type: INTEGER	possible values: 1> the drawingframe of this model will be updated 0> the drawingframe of this model will be unchanged -1 or no attribute> the behavior belongs to the environment		

User dependent API in CATIA

There are different ways to call the CATEDM custom functionality:

➤ Edit the file metaphse_4.x.x/data/appdefault.obj

	Calls the functions void cmi_custom_update(int *ERROR);	
{cmi-custom-update} 1	at UPDATE ALL / UPDATE GEOMETRY / UPDATE ACTIVE	
	and void cmi_custom_create(int *ERROR);	
	at DOCUMENT CREATE / DOCUMENT SAVE_AS / DOCUMENT MUL_CRE	
{cmi-custom-update} 2	Calls the function void cmi_custom_update(int *ERROR);	
(catedm version 4.0.3 and later)	at UPDATE ALL / UPDATE GEOMETRY / UPDATE ACTIVE	
{cmi-custom-update} 3	Calls the function void cmi_custom_create(int *ERROR);	
(catedm version 4.0.3 and later)	at DOCUMENT CREATE / DOCUMENT SAVE_AS / DOCUMENT MUL_CRE	

overwrite the message x0CTFile:x3GetCustomDataForCAD in the x3Custom.mth file of the CMI installation. (catedm version 4.0.3 and later) It is possible to sent the FLAGS

```
attributelist = [{attr_1} [{attr_n}]] {cmi-custom-update}
valuelist = [{value_1} [{value_n}]] {1}
```

with READ / REREAD to CATIA (needs customisation in MP)

At UPDATE ALL / UPDATE GEOMETRY / UPDATE ACTIVE of the related model the function "void cmi_custom_update(int *ERROR);" is called.

CATIA V5 Directory Structure

Directories

Following figure shows the standard directory tree of the CMI CATIA V5 (CMICATV5).

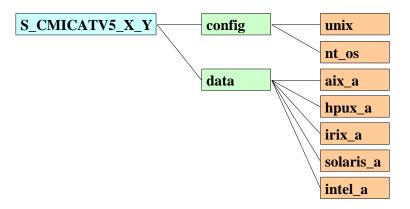


Figure 29: Directory structure of the CMICATV5 module

The **config** directory contains sample CATIA V5 Configuration files for unix and Windows 2000. The **unix** configuration contains two sample environment settings for the shells **sh** and **csh**. The **nt_os** configuration contains a sample CATIA V5 Environment file for the CATIA V5 Environment editor.

The data directory contains the binary distributions for the CMICATV5 module for the supported operating system mnemonics.

The supported operation systems and their mnemonics are:

AIX5.1	aix_a
HPUX 11	hpux_a
IRIX 6.5	irix_a
Solaris 7	solaris_a
Windows XP	intel_a

The mnemonic "aix_a" will be chosen as an example of a CMICATV5 installation directory on Unix.

Following figure shows the directory tree of "aix_a".

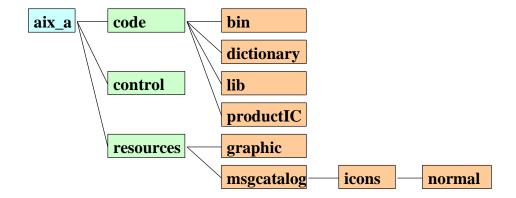


Figure 30: Directory structure of the CMICATV5 installation directory

msgcatalog/ : If you want to change Text Messages in CATIA V5 the files with

the extension CATNIs in the msgcatalog directory can be changed. This message files contain string variables. After adapting this strings changes will be shown in CATIA V5 (see

examples below!).

All other files in the CMICATV5 installation directory should not be touched.

Files

This section describes some important files and their meaning. The Files have a Text Message catalog with messages displayed in CATIA V5.

The following example shows the content of the file CMIUpdateCommandHeader.CATNIs:

If the mouse pointer is over the tool icon (in this example: the "Update Teamcenter" icon

the **Title** you will see in the status line before the command line. The **ShortHelp** messages will appears in the tooltip and the **Help** message appears in the status line left.

After moving the "What's This?" icon to the toolbar icon the text in **Long Help** will be shown.

The following changeable files have the same structure as this example file.

resources/msgcatalog/CMIReadCommandHeader.CATNls :

This file contains the Text Messages catalog for the CMI Command

"Read from Workbench"



 ${\tt resources/msgcatalog/CMIUpdateCommandHeader.CATNls} \end{\ensuremath{\mbox{\ensuremath{\sf CATNls}}} \ensuremath{\mbox{\ensuremath{\sf CATNls}}} \ensuremath{\mbox{\ensuremath{\sf CATNls}}} \ensuremath{\mbox{\ensuremath{\sf CATNls}}} \ensuremath{\mbox{\ensuremath{\sf CATNls}}} \ensuremath{\mbox{\ensuremath{\sf CATNls}}} \ensuremath{\mbox{\ensuremath{\sf CATNls}}} \ensuremath{\mbox{\ensuremath{\mbox{\sf CATNls}}} \ensuremath{\mbox{\ensuremath{\sf CATNls}}} \ens$

This file contains the Text Messages catalog for the CMI Command

"Update Teamcenter"



resources/msgcatalog/CMIUpdateCreateInteractiveCommandHeader.CATNls :

This file contains the Text Messages catalog for the CMI Command





 ${\tt resources/msgcatalog/CMICreateCommandHeader.CATNls} \end{\enskip} :$

This file contains the Text Messages catalog for the CMI Command

"Create in Teamcenter"



 ${\tt resources/msgcatalog/CMISaveAsCommandHeader.CATNls} \enskip : \\$

This file contains the Text Messages catalog for the CMI Command

"SaveAs in Teamcenter"



resources/msgcatalog/CMICreateV4CommandHeader.CATNls :

This file contains the Text Messages catalog for the CMI Command





resources/msgcatalog/CMISaveAsV4CommandHeader.CATNls :

This file contains the Text Messages catalog for the CMI Command

"SaveAs V4 in Teamcenter"



${\tt resources/msgcatalog/CMIInfoCommandHeader.CATNls} \end{\ref{lem:catnls}}$

This file contains the Text Messages catalog for the CMI Command

"CMI-Info"

For working with Text Messages in different languages the files in the directory resources/msgcatalog should be copied in different subdirectories and adapted there.

Following figure shows an example of possible subdirectories under msgcatalog.

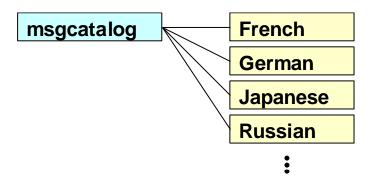


Figure 31: Example of directory structure of the CMICATV5 installation subdirectory msgcatalog

The English message files are located directly under the directory msgcatalog.

Customer dependent configurations for CATIA V5

Environment settings

Environment Variable	Comment
CMI_CREATE_V4_WITH_PARENT	If set the CreateV4 Command only works in the Product Structure with a selected CatPart
CMIXMAP	The location of the Catia V5 Exchange Map
CMI_DEBUG	If Set to 'ON' the Debug output is written to stdout, else no output is created
CMI_REMOVE_CMIREADCMD	If Set the Read Command is not available
CMI_REMOVE_CMIUPDATECMD	If Set the Update Command is not available
CMI_REMOVE_CMICREATECMD	If Set the Create Command is not available
CMI_REMOVE_CMISAVEASCMD	If Set the SaveAs Command is not available
CMI_REMOVE_CMIUPDATECREATECMD	If Set the Synchronize Command is not available
CMI_REMOVE_CMICREATEV4CMD	If Set the CreateV4 Command is not available
CMI_REMOVE_CMISAVEASV4CMD	If Set the SaveAsV4 Command is not available
CMI_REMOVE_CMIINFOCMD	If set the Info command is not available

CMI_REMOVE_CMIHLINWBCMD	If set, the Highlight in Workbench command is not available		
CMI_REMOVE _CMIUPDATECREATEINTERACTIVECMD	If set, the Update and Create Interactive command is not available		
CMI_REMOVE_CMIINFOCMD	If set, the CMI Info command is not available		
CMI_SAVEAS_V4_WITH_DIRTYCHECK	If Set the SaveAsV4 Command only works with saved CatParts		
CMI_SAVEAS_V4_WITH_CMICHECK	If Set the SaveAsV4 Command only works with CatParts from CMI		
CMI_USE_COMMAND_SUBMENU	if Set to "OFF", button similar-command grouping is turned off in the toolbar.		
CMI_CALC_BBOX	Calculate and save bounding box info at CATParts on update (for DMU)		
CMI_DISABLE	Set to 'ON' to get NO CMI toolbar. No check for CMI license is done.		
CMI_ENABLE_VP_SAVE	Set to '1' to get the Functionality Save Virtual product		
CMI_CALC_SHEET	When a drawing is saved, make the list of sheets available in Teamcenter		
CMI_REFERENCE_OF_DRAWING	When a drawing is saved, make the referenced Products/Parts available in Teamcenter		
CMI_BOUNDING_BOX_EXCLUDE_HIDDEN	Set to "ON" to exclude hidden objects from the bounding box calculation		
CMI_DISABLE_HIDESHOW	Set to "ON" to load the hide /show status as in the product (products not in the CMI Workbench are not hidden)		
CMI_DISABLE_SET_TIMESTAMP	Set to "ON" to disable to set the last modification date to the files in the exchangemap.		
CMI_REMOVE_CMIADDTEMPCMD	Set to "ON" to disable the AddTemp Command		
CMI_ADDTEMP_PRAEFIX1	Default is "TMP" the first praefix for the rename of the Partnumbers and Filename for the AddTemp command		
CMI_ADDTEMP_PRAEFIX2	Default is "_" the second praefix for the rename of the Partnumbers and Filename for the AddTemp command The Default Praefix is set to TMP#_ # is a counter in catia		
CMI_ENABLE_CHECKMODTIMESTAMP	Default is "ON". Set to "OFF" to disable the fuctionality to check for "Saved" Files, which are saved by the native CATIA Save command; also, if Set to "OFF" out of sync cgr files in the local cache are not treated by CMI.		
CMI_ENABLE_CACHEMODE_RESETDOCLINKS	Default is "OFF". Set to "ON" if it should be attempted to reset(refresh) document links in Cache Mode. Default is OFF as R12 sp3 can't refresh geometric document links properly		
CMI_ENABLE_CMIUPDATEPOSITIONCMD	Default is NULL. Set in "ON" to enable the Update Position Command		
CMI_ENABLE_CMICREATEFORDOCCMD	Default is NULL. Set to "ON" to enable the Create For Doc Command		
CMI_ENABLE_CMIGETORIGGEOCMD	Default is NULL. Set to "ON" to enable the Get orig. Geometry Command		
1			

CMI_USERELEASEDCACHE	Default is NULL. Set to "ON" to transfer CGR-files to Released Cache		
CMI_RELEASEDCACHEDIR	Only used if CMI_USERELEASEDCACHE=ON.Sets the Released Cache dir used by CMI to a specific member of the list of Released Cache directories in CATIA. Default: not set -> CMI uses the first member of the list. If set to a member, this member must be part of the list.		
CMI_CLEANRELEASEDCACHE	Only used if CMI_USERELEASEDCACHE=ON.Default is "OFF" Set to "ON" if you do not use version independent filenames		
CMI_CREATETEMPCGRCOMP	Only used if CMI_USERELEASEDCACHE=ON.Defa is "OFF" Set to "ON" to use temporary CATIA components which contain the related CGR as shape representation, instead of the original CATPart.		
CMI_CHECK_LINKED_DRAWING	If set to "ON" then with Create / Create & Link / Save As the CatPart is checked for a related opened Drawing		
CMI_CHECK_LINKED_PRODUCT	If set to "ON" then with Create / Create & Link / Save As the CatPart is checked if it is opened in another product		
CMI_DEFAULT_UNIT	If no unit of measurement is passed from the PDM system to CATIA, then the unit may be set here.		
CMI_CONFIGURATION_FILE	Full filename and path to the CMI XML Configuration file (alternative/complement to system environment variable declaration)		
CMI_ENABLE_SINGLEPARTMODUS_READ	If set to "ON", the "Single Part Modus" option in the CMI Options CATIA V5 property page is enabled		
CMI_CONNECTPDM	String to use to override the default command-line omfcl call		
CMI_ENABLE_NATIVEPRODUCTRAFO	Set "ON" to enable the option to suppress CMI Transformation		
CMI_ENABLE_APPLY_VISUMODE	If set to "ON", CMI will switch CATParts that it loads in Design mode, back to Visualization mode if possible (supported by CATIA beginning R13)		
CMI_RESTORE_POSITION	"ON" / "OFF"> if "ON" user can reset Matrix position to original CMI Matrix position within CATIA V5		
CMI_ENABLE_REMOVED_DOCCOM	Default is "ON", Set to "OFF" will disable support for removed Models in TC, if "ON" the removed models will be highlighted at Read Command		
CMI_DRAWING_CHECKUPDATEOFASSEMBLY	If Set to "ON" CMI will warn if you update a CATDrawing when at least one related CATPart / CATProduct is not saved yet		
CMI_ENABLE_UPDATEPOSITIONDIALOG	If set to "ON" then show a dialog of modified positions at update		
CMI_DISABLE_LOAD_STDCATPARTS	If set to "ON" then standard CATParts will not be loaded into design mode automatically. They are identified not by their part number (which is not available in cache mode) but by their instance name, which must be "Part Number + .(dot) + some string".		
CMI_IGNORE_NONCMI_ROOT_CHILDREN	If set to "ON" and "Use Virtual Root" is turned on in the CMI Settings in CATIA, then any children attached to the virtual root that are not from CMI will be ignored during Update/Sync commands		
CMI_DISABLE_SAVETOXMAP	Set to "ON" if files located outside of the exchange- map should NOT be moved into the exchange map before they are Created/updated in the PDM System		

CMI_PACK_ARCHIVE_CMD	String to use to override the default command-line for packing/zipping archive files. Default is "zip -0 -q -j", where -0 is "store only", -q is "quiet operation", -j is " junk (don't record) directory names"
CMI_UNPACK_ARCHIVE_CMD	String to use to override the default command-line for unpacking/unzipping archive files. Default is "unzip -o -j -q -d", where -o is "Override without prompting", -j is "do not use Directory names", -q is "quiet mode", -d <dir> "extract to dir"</dir>
CMI_REMOVE_CMIATTARCCMD	If set, the Attach Archive command is unavailable
CMI_GLOBAL_DISABLE	If set to "ON", the CMI General Update Addin commands are disabled
CMI_DISABLE_REPLACE_WRONG_PRD	If set to "ON", the following functionality is disabled: During a Read, if CMI recognizes that a file with a different UUID has been received from the PDM System instead of the file UUID named in the parent CATProduct, then the new file is attached in place of the old.
CMI_ENABLE_VALIDATE_BEFORE_UPD	Set to "ON" to enable customer specific validation of all operations in Synchronize Command before a sync may be executed.
CMI_DISABLE_STEP_SYNC	Set to "ON" to remove the "Synchronize operations singly" check box from the Synchronize dialog
CMI_DISABLE_NEW_CGR	If set to "ON", this disallows the addition of new CGR files to the product structure
CMI_DISABLE_NEW_CGR_INSTANCE	If set to "ON", this disallows the addition of new instances of CGR files to the product structure
CMI_DISABLE_NEW_V4MODEL	If set to "ON", this disallows the addition of new V4 Model files to the product structure
CMI_DISABLE_NEW_V4MODEL_INSTANCE	If set to "ON", this disallows the addition of new instances of V4 Model files to the product structure
CMI_DISABLE_ANALYSIS_IN_ARCHIVE	If set to "ON" the support for CATAnalysis in CMIArchives is disabled.
CMI_ENABLE_ANALYSIS_COMPUTATION_IGN ORE	If set to "ON" the the computations in CATAnalysis is ignored, else the computations must be deleted by the user.
CMI_DISABLE_MODEL_IN_ARCHIVE	If set to "ON" the support for V4 models in CMIArchives is disabled.
CMI_DISABLE_CGR_IN_ARCHIVE	If set to "ON" the support for cgr in CMIArchives is disabled.
CMI_ENABLE_ARCHIVE_ROOT_PRODUCT_ON LY	If set to "ON" the Root in CMIArchives must be a CATProduct.
CMI_REMOVE_CMIMODNCARCCMD	If set to "ON" the Modify non CATIA command is not available
CMI_ENABLE_UPD_MODELSELECT_DIALOG	If set to "ON" a dialog for model update selection is shown in update command
CMI_ENABLE_CMIMULTIQTYCMD	If set to "ON", the Build as Multi Quantity command is available
CMI_ENABLE_CHECKISUPTODATE	If set to "ON" the user can cancel the Update /Create / Save As action if a CATPart / CATProduct is not synchronized in the CATIA Session
CMI_ENABLE_CMIEXTERNALDOCCMD	If set to "ON" the command to load referenced documents is available. Additional software is required for this.
CMI_DISABLE_LOADOK_MESSAGE	If set to "ON", no message is shown after a successful Read from Teamcenter
CMI_DISABLE_UPDATE_WB	If set to "ON", the Workbench is not updated with new items created during Synchronize
CMI_ENABLE_CHECKISUPTODATE	If set to "ON", a check is performed during Update if any geometry needs to be updated in Catia

CMI_ENABLE_CHECKMULTIEMBARC	If set to "ON", ambiguous (same partnumber) local components are disallowed in an archive		
CMI_GETPOINTEDDOCUMENTS	if set to "ON", dependencies based on referenced documents are created in Teamcenter. This requires additional software.		
CMI_ENABLE_CHECK_PRD_VAL_IGNORE	If set to "ON" the validate function of Synchronize succeeds if a product with no structural changes is modified and has to be updated		
CMI_ENABLE_CMIOPTIONSCMD	If set to "ON" the CMI Options dialog command button is available		
CMI_ENABLE_STDPARTINFO	If set to "ON" the standard Part infos are requested from TC, needed for the Component standard part integration		
CMI_REMOVE_CMIUSEPDMSTRUCTURECMD	If set to "ON" the "Insert from Teamcenter"-Command is not available		
CMI_ENABLE_RESETINVALIDPOSCMD	If set to "ON" the "Reset Invalid Position"-Command is available		
CMI_ENABLE_CHECK_INVALID_POS	If set to "ON" during Update all models are checked for invalid positions		
CMI_BOM_PART_DEFAULT_FOR_SYNC	Set the default value for new Models in the sync dialog: NOT_SET, BOM, all ather settings are normal models		
CMI_ENABLE_ASK_FOR_BOM_PART	If set to "ON" the user is asked which kind of Part should be created in TC		
CMI_ENABLE_CMIARCHIVE_CREATE	If set to "ON" it is possible to create (Attach) archives without parent and without CMI Parent		
CMI_CAT_ENV_SCRIPT	points to the cat start file (full path with extension) which is used to start the CMISender executable(Used in Omf and CNEXT environment), CNEXT startup will create the file for the actual CATIA and the Omf will use this for starting CMISender		
CMI_DISABLE_CMIBUILDVISUCMD	If set to "ON" the CMI BuildVisu Command is not available		
CMI_DISABLE_CREATE_CATDRAWING	If set to "ON" the creation of new CATDrawings is disabled		
CMI_DISABLE_CREATE_CATPART	If set to "ON" the creation of new CATParts without Parents is disabled		
CMI_DISABLE_CMIRECONNECTCMD	If set to "ON" the CMIReconnect Command is not Available		
CMI_ENABLE_ARCHIVE_CACHE	If set to "ON" the archive file can handle Release cache files		
CMI_PDM_MANAGED_STDCATPARTS	If set to "ON" then CMI treats standard part geometry (CATPart files) like regular component part geometry, that is, the geometry is expected to be attached to a document describing the Component in PDM and it is transferred to the exchange map at "To Catia".		
CMI_PACK_ADD_ARCHIVE_CMD	String to use to override the default command-line for Adding files to archives. Default is "cmi_zip -0 -q -j", where -0 is "store only", -q is "quiet operation", -j is "junk (don't record) directory names"		
CMI_PACK_ARCHIVE_MAX_FILES	Define the maximal number of files which will be packed with the Zip command. If not set, Default is 100. Used to reduce the needed length of the command line for the system call.		
CMI_NO_PUBLIC_POS_UPDATE	Do not try to update transformations under products that are read only		
CMI_PACK_ARCHIVE_MAX_COMMANDLINE	Define the maximum length (in Bytes) of the system call which will pack a CMI Archive. If not set use system limits of the OS. If the limit is reached, the pack Archive Command will be split (see CMI_PACK_ADD_ARCHIVE_CMD)		
CMI_ARCHIVE_AUTOUPDATE	Automatic update after "Attach an Archive"		

CMI_REPLACE_WRONG_PRD_AUTO	If set to "ON" The confirmation dialog for the following functionality is disabled: During a Read, if CMI recognizes that a file with a different UUID has been received from the PDM System instead of the file UUID named in the parent CATProduct, then the new file is attached in place of the old
CMI_ENABLE_DEACTIVATED_CHECK	If set to "ON" the active window is searched for deactivated products, if deactivated are found, the update operation is not allowed
CMI_ENABLE_PARTINFO_FOR_MODEL	If set to "ON" the more info button will provide information about the Part in TC (instead of only the data item)
CMI_DISABLE_DT_IN_ARCHIVE	If set to "ON" CMI does not store DesignTables in Archive even if CMI_DESIGN_TABLES is set in Teamcenter
CMI_USE_DTFORPRODUCT	If set to "ON" CMI also handles DesignTables for CATProducts if CMI_DESIGN_TABLES is set in Teamcenter
CMI_REP_FORMATS	Sets the Representation formats, which should be handled. Example: "{wrl} {stl}"
CMI_DISABLE_REP_IN_ARCHIVE	If set to "ON" the support for Representations in CMIArchives is disabled.
CMI_REMOVE_UNKNOWN_FILES_IN_XMAP	If set to "ON" unknown files in CMIXMAP will be subject to cache size management
CMI_XMAP_CACHE_SIZE	Maximum size in MB of cached files in CMIXMAP after closing CATIA
CMI_RELMAP_CACHE_SIZE	Maximum size in MB of cached cgr files in CMI_RELEASEDCACHEDIR
CMI_DISABLE_CMISAVELOCALCMD	If set To "ON" the CMI SaveLocal Command is not available
CMI_DISABLE_CMIRESTORELOCALCMD	If set To "ON" the CMI RestoreLocal Command is not available
CMI_USE_91_TOOLBAR	If set to "ON" the 9.1 Toolbar style (only one toolbar) is used
CMI_GET_BOMTYPE_FROM_TC	Set to "ON" to get the Bom-Type from Teamcenter for new Catia-Files
CMI_ENABLE_CMICATALOGREADCMD	Set to ON will enable the Catalog Read Command in CATIA V5.
CMI_ENABLE_CMICATALOGUPDCRECMD	Set to ON will enable the Catalog Create/Update Command in CATIA V5
CMI_DELETE_STALE_DESIGNTABLES	If set to "ON" DesignTables in CMIXMAP that are no longer referenced by a CATPart/CATProduct will be deleted.
CMI_USE_FILENAME_WINDOWTITLE	If set to "ON" the title of windows loaded by CMI shows "CMI - <filename>" instead of the default: "CMI - PartNumber>"</filename>
CMI_ENABLE_CMICATDUAREAD	If set to "ON" Enable the CMICatDuaRead Command in the toolbar
CMI_CATDUAV5_CONFIG	Full path to the CATDUAV5 configuration file
CMI_CATDUAV5_RESULTVIEWER	Viewer to show the CATDUA result (Windows optional / unix required). If set to "OFF" no result is shown
CMI_CATDUAV5_COMMAND	Command to start CATDUAV5 (optional). Default: catstart -run "CATBatchStarter -input @CONFIG@ - output @OUTDIR@"
CMI_ARCHIVE_ALLOW_BROKEN_LINKS	If set to "ON", broken links in CMI Archive are ignored. Default is "OFF" - broken links are not allowed in a CMI Archive.
CMI_PREVENT_DIFFERENT_VERSIONS	If set to "ON", "To Catia" is checked against different versions of same file in Catia and in WB

	If set to "ON", CMI stores the Part Master ID in
CMI_DYNAMIC_CATALOG	CATCatalogs. Manage Catalogs opens always the latest version of the Part, and not a static revision.
	If set to "ON", inertias from CATParts and
OLU DEAD INSERTA	CATProducts will sent to Teamcenter, if set to
CMI_READ_INERTIA	"ONLY_CATPART", only the inertias of CATParts will
	sent to Teamcenter
ON CONTINE INTERTA TO MAINTENED	If set to "ON", the inertias sent to Teamcenter are
CMI_CONFINE_INERTIA_TO_MAINBODIES	confined to those of main part bodies.
CALLENADIE ODE ANALYCIC ADOLUME	If set to "ON", the Button CreateArchive is enabled, if
CMI_ENABLE_CRE_ANALYSIS_ARCHIVE	the top-level-node is a CATAnalysis.
CML ANALYCIC ADOLUNE OWN MUNDOW	If set to "ON", CMIArchives with CATAnalysis as top-
CMI_ANALYSIS_ARCHIVE_OWN_WINDOW	level-node will load into an own window in Catia.
	If set to "ON" enable the new SynchronizeCmd and
CMI_NEW_SYNCHRONIZE	disable the old Synchronize, update and Create
	functions
	If set to ON, Template CATProducts that were read as
CMI_SKIP_RO_TEMPLATE	Read-only will be skipped during synchronize, ie. they
	will not cause a warning
	If set to "ON", GetOrigGeoCmd: If all files of the
CMI GETORIGGEO DESIGNIMODE	selected structures are located in the exchange
CMI_GETORIGGEO_DESIGNMODE	directory ask to load the selected assemblies into
	DesignMode.
	If Set to "ON" check for educational flag during Update
CMI_ENABLE_EDUFLAG_CHECK	/Synchronize / Create / SaveAs. If Edu flag is set for a
	file to be saved, the Save action will be declined
	If set to "ON" the default value of the user option
CML ENABLE ACTIVATEDEACTIVATE	"Deactivate geometry files not from CMI Workbench" is
CMI_ENABLE_ACTIVATEDEACTIVATE	set to checked. To disable Hide / Show also set
	CMI_DISABLE_HIDESHOW=ON
	If set to "OFF" do not check if there are embedded
CMI_ENABLE_CHECKFOREMBEDDEDCHANGE	changes in the structure (Performance)
CIVII_ENABLE_CHECKFOREIVIBEDDEDCHANGE	This is permissible if you have not customized the
	message x3UseEmbeddedProduct in Teamcenter.
	Set to "OFF" if you use geometry positions but do not
CMI_GEOPOS_NOLINK	link the document to the part when a CATPart is
	created (default ON)
CMI_DISABLE_SYNC_PROCESS	If set to "ON" the synchronize button is disabled if the
	current window contains a CATProcess
	If set to "ON" HideShow / ActivateDeactivate only
CMI_HIDESHOW_ADDTOSESSION	affects CATIA Windows where the Top-Level Items are
	available in the current CMI Workbench.
	If set to "ON" the check box "Write Import/Export
CMI_ENABLE_CREATE_IMPORT_FILE	Mapping File" is available in the Synchronize dialog
OEIV.BEE_OIVE/VIE_IVII OIVI_I IEE	and a Mapping file can be used in Reconnect
	Teamcenter
CMI_ENABLE_EXPORTCMD	If set to "ON" the "Export to Folder" Command is
	available in the CMI Toolbar
	To set the CATIA standard attributes Nomenclature,
	Revision, Description or Definition back to the original
CMI_EXPORT_STDATTRIBUTES	value of the initial import set the value of
	CMI_EXPORT_STDATTRIBUTES to the attributes you
	want to set back. Only used with the CMI Export Cmd.
CMI_REMOVE_CONTEXTMENU	Set to "ON" to disable the contextual CMI menu in the
	CATIA Product Structure
CMI_IGNORE_EMBEDDED_LEAFNODE	Set to "ON" to ignore embedded ccomponents with no
	children
CMI_ENABLE_CMICATALOGINSERTSCRIPTCM	Set to "ON" to enable the "Insert CATScript from
D	Teamcenter" command

CMI_EXPORT_CUSTOMIZE_NAMING	Set to "ON" to invoke the custom TC methods x3GetExpNamingSchema, x3GetExportRefNames and x3GetExportInstNames. This option must not been set if x3GetExportRefNames and x3GetExportInstNames are not customized.
CMI_ENABLE_CGM	Set to "ON" to enable the Update, Synchronize, Save As and Save for Doc commands for CGM documents in CATIA
CMI_STORE_ANALYSIS	Set to "ON" to store CATAnalysis DataItem in Teamcenter.
CMI_ARCHIVE_BOM_CHILDREN	Set to "ON" to allow Bom structures under a CMIArchive. Default implementations of x3CreateUsesRel and x0WkBnch:x3GetInstInfos have been changed to discriminate between archive and regular occurrences of an instance.
CMI_REPLACE_ALLOW_NONBOM	Set to "ON" to allow to replace NonBom geometries with "Replace from Teamcenter". To use this function the NonBom geometries has to be removed from the structure in TC, for instance by setting the CMI server option "CMI_REMOVE_GEOMETRY=DOCUMENT"
CMI_REMOVE_CMIREPLACEPDMSTRUCTURE CMD	Set to "ON" to disable "Replace from Teamcenter" functionality
CMI_CALC_BBOX_FOR_IGNOREDCHILDREN	Set to "ON" to calculate the bounding box of configurable ignored children (with configuration BBOX=true) during update of the father product. Set to "FORCE" to update the bounding box whenever the father product is writeable.

Display CATIA Node Name in Synchronize

The width and visibility of columns in the Synchronize dialog can be configured by editing the file intel a\resources\msgcatalog\CMIUpdateCreateDialog.CATRsc

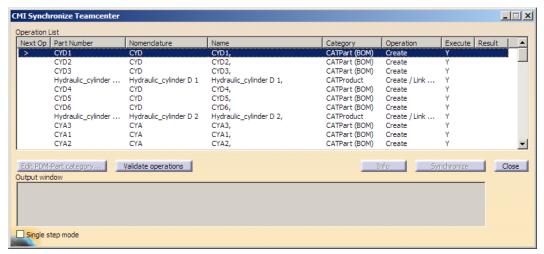


Figure 32: Synchronize dialog with CATIA node names

E.g. the column *Name* is not shown by default, but it contains the text configured in the customized display for Reference Product:

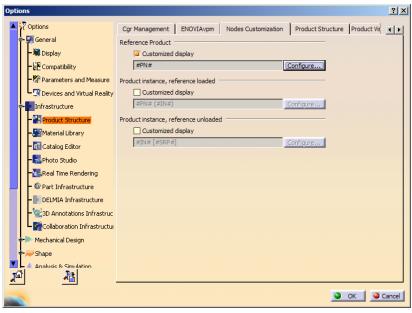


Figure 33: CATIA Options - Nodes Customization

To make the *Name* Column visible by default, the following setting has to be changed in the file CMIUpdateCreateDialog.CATRsc:

```
// Column width of Name
JobMultiList.ColumnWidth4 = "0";
```

To hide Nomenclature and show Name instead you have to set:

```
// Column width of Nomenclature
JobMultiList.ColumnWidth3 = "0";
```

// Column width of Name
JobMultiList.ColumnWidth4 = "16";

Data Models

The following figures show the entire data model of the CATIA Workbench (CMI) and of the structure of the persistent CMI-classes.

Data structure Catia-Workbench

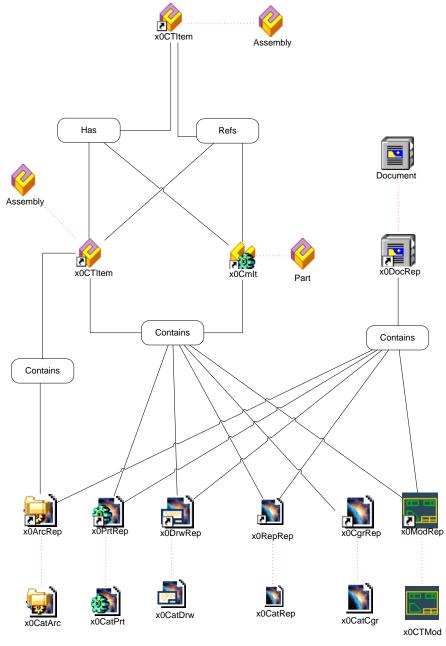


Figure 34: Data Structure of Catia-Workbench

Data structure of CMI-Classes

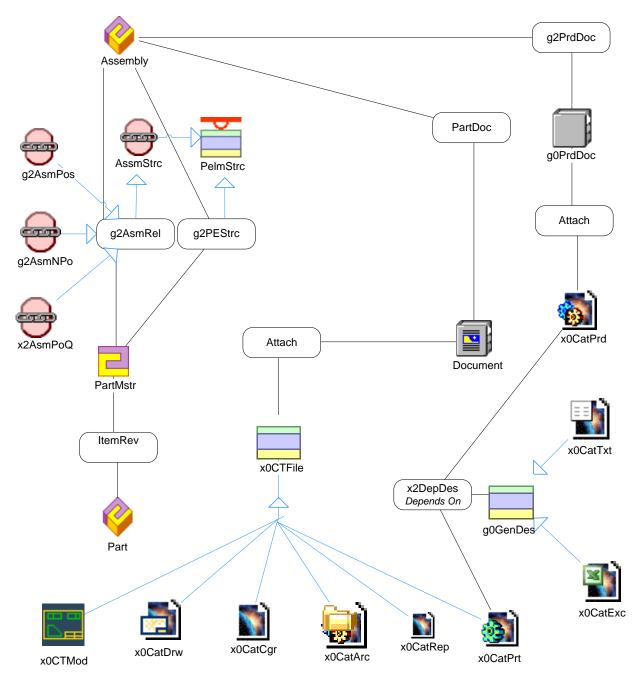


Figure 35: Data Structure of CMI-classes

g0GenBin Class Hierarchy

Figure 36 shows the class hierarchy under the CMI class g0GenBin.

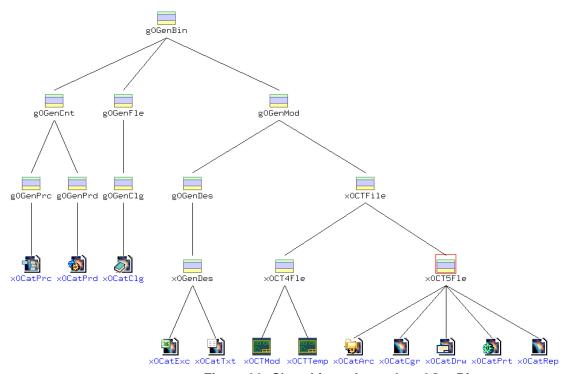


Figure 36: Class hierarchy under g0GenBin

- -g0GenBin has the parent class IndepBin and is the container for all CATIA data classes
- -g0GenCnt is a child class of g0GenBin and is the container class for the CATIA V5 documents, which are not visible in the CATIA workbench.
- -g0GenPrc/x0CatPrc is the data class for the CATIA V5 CATProcess file.
- -g0GenPrd/x0CatPrd is the data class for the CATIA V5 CATProduct file.
- -g0GenFle/g0GenClg/x0CatClg is the data class for the CATIA V5 Catalog file.
- -g0GenMod/g0GenDesx0GenDes/x0CatExc is the data class for a design table in the MS-Excel-Format
- -g0GenMod/g0GenDesx0GenDes/ is the data class for a design table in the Textformat.
- -g0GenMod/x0CTFile is a child class of g0GenBin and is the container class for the CATIA documents, which can be visible in the CATIA workbench.
- -x0Ct4Fle/x0CTMod is the data class for the CATIA V4 model file.
- -x0CT4Fle/x0CTTemp is the data class for the CATIA V4 model template file.
- -x0CT5Fle/x0CatPrt is the data class for the CATIA V5 CATPart file.
- -x0CT5Fle/x0CatDrw is the data class for the CATIA V5 CATDrawing file.
- -x0CT5Fle/x0CatCgr is the data class for the CATIA V5 cgr file.
- -x0CT5Fle/x0CatArc is the data class for the CMI Archive file.
- -x0CT5Fle/x0CatRep is the generic data class for the configurable shape representations.

g0Repttm Class Hierarchy

Figure 36 shows the class hierarchy under the CMI class g0Repltm.

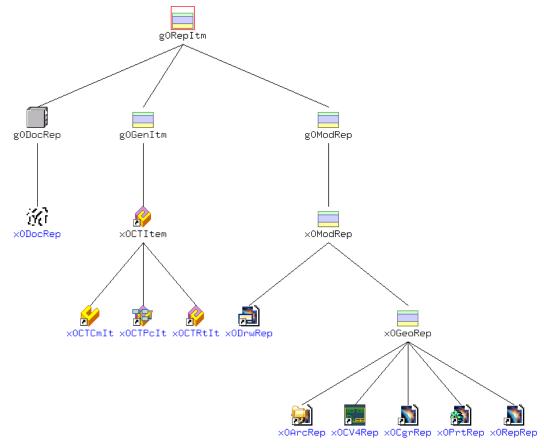


Figure 37: Class hierarchy under g0Repltm

- -g0RepItm has the parent class g0PdmItm and is the container for all CATIA representation classes which are visible in the CATIA Workbench.
- -g0DocRep/x0DocRep represents a document.
- -g0GenItm is the container class for the Part representations.
- -x0CTItem is the main Representation class for the Assembly class, x0CTCmIt is the representation class for the Cmponent class. x0CTPcIt is the representation class for a CATProcess root item.
- $\hbox{-g0ModRep/x0ModRep is the main container for the Model representations.}\\$
- -x0DrwRep represents the CATIA V5 Drawing data item class. (CATDrawing).
- -x0GeoRep is the container for the geometrical representations.
- -x0ArcRep represents the CMIArchive data item class (CMIArchive).
- -x0CV4Rep represents the CATIA V4 model data item class (model).
- -x0CgrRep represents the CATIA V5 cgr data item class (cgr).
- -x0PrtRep represents the CATIA V5 Part data item class (CATPart).
- -x0RepRep represents the data item class x0PrtRep.